



Piezoaction in practice



Thermograph of a dynamically operated piezo stack

The intention of this paper is to give newcomers to the field of "piezo-actuation" or "piezo-mechanics" a brief overview of the topic.

In discussing stack based piezo actuators, many aspects reviewed can easily be applicable to other piezo-actuation principles and/or projects.

For more comprehensive studies, refer to the available literature.

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Glossary

Actuator:

Mechanical actuator is synonym for motor, motion generator, mover often used in context with linear displacements of limited range.

The term motor is commonly used for rotating drives with unlimited period of unidirectional action.

Smart material:

Special materials providing controllable features and properties beyond the classical behavior Solid-state materials, showing induced deformation: memory alloys, piezo – effect, magneto-striction

Liquids:

electro- and magneto-rheological systems with controllable viscosity

Solid-state actuator:

All kinds of solid-state materials providing a controllable motion or force generation by material's Internal structure or texture (prime mover effect)

Piezo-actuator:

Solid-state actuator, using the inverse piezo-electrical effect

Synonyms: piezo-translators, piezo-transducers

Piezo stack actuators:

Piezo stack actuators use the variation of the stacklength under electrical activation. This is in contrast to other kinds of moving profiles is it is the case for shear elements or bending elements (bimorphs).

Piezo-mechanics:

Shorter expression than "inverse piezo-electric" describing the motor or actuator application of the piezo-effect (in contrast to the "piezo-electrical" generator effect.

Smart structures

Mechanical arrangements based on smart materials to control the mechanical properties of the arrangement by electrical means.

Adaptronics:

Wide cross over with "mechatronics" or "smart structures":

the science of mostly mechanical systems using "smart materials" together with a sophisticated electronics to get a kind of "learning process" and self-adaption for getting an optimum system's behavior.

Synonyms:

Actuator displacement = stroke = shift = expansion = elongation

Actuation by Piezo Stacks: A survey

1.1 Basic game rules

Piezoceramic stacks are compact, axially acting all-solid-state drivers ("pushers") generating motion profiles in terms of shift/force with potentially high pressure and power levels:

Featuring especially highest precision in positioning, force generation and timing.

The motion profile/force generation follows practically without delay (μ -sec range) the electrical control signal (mostly voltage, but also charge or current), from steady state up to high frequencies.

Thereby, piezo actuators can perfectly be synchronized with and control fast technical procedures.

Piezo-actuators are based on a special smart material:

The electro-active piezoceramic, made of Pb (lead)-Zr (zirconium)-Ti (Titanium) mixed-oxides (PZT)



Fig. 1.1: Schematic of a piezo-mechanical system based on a piezo stack, mounted on a mechanical base, moving the attached mechanics by electrically induced strain of the stack.

The main characteristics of piezo motion are Small shifts:

- High force generation
- High mechanical load capability
- High stiffness (low compliance)
- High dynamics

1.1 Basic game rules

Decision guidance for using piezo-technology

- Verify that piezo actuators will benefit your application in a way that alternative solutions (e.g. magnetic actuation) cannot. Piezo actuators will be ruled out in most cases simply for cost reasons.
- Analyze your application correctly for the needed force-shift-characteristic. Pay attention to a suitable "piezo" match of your mechanical design. Only with a well-adapted application design, can you make complete use of an actuator's performance including the benefits of high reliability, reproducibility and long operating life. The "upgrade" of existing old-fashioned mechanical designs by simply replacing a conventional drive by an "innovative" piezo actuator will usually fail. Systems must be designed with the piezo actuator in mind.
- A 100% general purpose piezo actuator, covering all kinds of applications, does not exist. Piezo actuators are typically optimized for distinct operation profiles. This degree of specialization may not explicitly be expressed in the data sheet. Therefore, care is needed when replacing successfully operating products by ones from other sources.
- The product data have been derived under distinct test conditions. The actuators may show a different behavior, when operated in a different way. The definitions of specifications for actuator's performance can vary from supplier to supplier. Pay attention to the parameter definitions, when comparing elements from different sources.

• The lifetime and reliability of actuators depends strongly on the wide variety of the interacting operational parameters and the conditions of the individual application.

Therefore, it is impossible to define a single test procedure, applied to an isolated element for evaluating its reliability for all kinds of operations. The only strategy is system testing under a set of realistic operation conditions.

Even for a working piezo-mechanical system, small alterations of the driving conditions or system's design will result in the for a new suitability evaluation.

Do not misinterpret catalogue data:

Notice, that not all operating specifications can be realized at the same time due to simple physical facts.

Example:

- Maximum displacement/shift/stroke and maximum force generation /max. blocking force cannot be generated at the same time only either-or.
- The real operating frequency of a piezomechanical system is usually held far below the actuator's resonance frequency as shown in the data sheet!

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1.2 Characterizing piezo stack actuators

Stroke - force - stiffness - design

Fig.1.2. shows a solid state actuator made by stacking PZT ceramic layers, which are electrically contacted individually resulting in a multilayer capacitor structure. The application of a voltage to the stack generates an electrical field within the ceramic layers resulting in a mechanical strain of the stack.

The generated axial expansion of piezo stack's length L is used for actuation. Coupling to external mechanics is done via the end faces (cross section area A).

Achievable maximum strains typically range between 0.1% and 0.15% of L. A piezo stack with a length L = 50 mm usually possesses a maximum stroke of 50 – 70 μ m.

The load capability and max. force generation of a piezo-actuator depend on stack's cross-section area A. The load and force limits are in the range of 7-8 kN/cm² (70-80 MPc).

The mechanical work capability "stroke x force" is therefore proportional to the active ceramic volume L x A.



Fig. 1.2: Piezo stack built up from individually contacted piezo ceramic discs Working axis: length L, active cross section area A (mechanical coupling face).



1.2 Characterizing piezo stack actuators

Specific features of piezo stack actuators

Shift:

unlimited positioning sensitivity (actually proven down to the picometer range)

Forces:

- High load capability up to tons
- High force / pressure generation (kiloNewtons)
- Super-position of high static payload and dynamic force modulation
- Low mechanical compliance (high natural frequencies) solid-state body!

Dynamics: (depends also on electronics)

- No delay in mechanical reaction (µsec-range)
- Very high acceleration rates
- Very high mechanical power generation

Design advantages:

- "Exotic" driving conditions applicable (vacuum, cryogenic temperatures etc.)
- Compact design
- High mechanical power density even in miniature structures (MEMS/NEMS)
- Power consumption only when motion is generated.
- No stand-by / no sustainer energy consumption.

Actuator market's main emphasis:

Shift:

Typical stack lengths 2-100 mm => shifts from μ m up to approx. 100 μ m

Forces:

Stacks with small to medium sized cross sections (approx. 10x10mm²) => Forces ranging from tens to several thousands of Newtons. Low voltage actuators preferred.

Dynamics

Depends strongly on actuator dimensions Non-resonant cycling with maximum strain: < 1 kHz Non-resonant cycling with reduced strain: < 10 kHz Pulsed operations:

100 μsec rise-times for approx. 50 μm stroke: fuel injectors

Performance limits

Exotic and expensive, mostly prototypes or singular applications

Shift:

voltage stack actuators with length > 600mm for 1mm shift (=1.000 μ m)

Forces:

Large cross section elements with diameters up to 70 mm for load capabilities of > 100kN Mostly high voltage (HV) piezo stacks

Dynamics:

Piezo shock generator < 10µsec rise-time for 100µm stroke Acceleration > 100.000m/sec²

1.3 Actuator designs

Low voltage stacks: Co-fired multilayer actuators (CMA) also called "monolithic" stacks, involve no gluing, but a high temperature sintering of the complete ceramic-electrode pile. Operating voltages are up to 200 Volts. Rectangular cross sections are typical due to the ease of cutting processes in production.

High voltage stacks: Composite structures made by the stacking of separately finished piezo-ceramic discs and metal electrode foils that are joined through the use of adhesives. Operating voltages ranging from 500V thru 1000V are typical. Cylindrical shapes are most common.

Ring actuators: A stack made with rings instead of discs or plates. This type of actuator is available in both low and high voltage form.

Low and High voltage actuators do not differ in piezo-mechanical efficiency (Strain, forces, dynamics, resolution)

Low voltage actuators are used for small and medium cross section (1 mm² up to approx. $14 \times 14 \text{ mm}^2$) Fig.1.3: B.

Voltage actuators cover needs for larger stack cross sections (Fig. 1.3: A, C) Ring actuators offer a wider range of designoptions for piezo-mechanical assemblies.

Manufacturing of ring actuators is more elaborate and expensive than for bulk stacks.



Abb. 1.3: (A), (C) high voltage bulk stack and ring actuator, large cross section (B), (D), (E) low voltage bulk stack, ring actuator and ring chip

Stack design

2

2.1 Basic philosophy

Piezo stack actuators are electrical multilayer capacitors, whose outer dimensions vary when the electrical charge status is changed. Usually the axial strain is used for actuation purposes.

The mechanical reaction like shift and force balance depends on the applied internal electrical field (typical values up to 2.kV/mm).

To get the above stated levels of field strength with

acceptable voltage levels (100 V to 1000 Volts), the individual layer thickness of the multilayer stack will be adapted accordingly (e.g. 0.5mm for a 1000V high voltage actuator (Fig.1.2.))

2.2 High Voltage versus Low Voltage actuators: a comparison

Two completely different stacking techniques are used for low and high voltage stack actuators:

- Low voltage actuators (voltage ranges up to 200V) ceramic elements and internal metal electrode layers are stacked before the final high temperature sintering, while the ceramic is in the soft (green) state. The internal electrodes are a very thin metal film (thickness 1 µm) and are made e.g. of AgPd-alloy r Cu. This kind of actuator technique is often called as "monolithic cofiring".
- High voltage actuators for voltage ranges of approx.500V up to 1000 V are made from completely sintered and finished individual PZT discs or plates. The inserted layer electrodes are made from separate thin metal foils. The whole arrangement is fixed together by a special high quality adhesive. Therefore HV actuators are not a ceramic monolith, but a kind of composite material.



Fig. 2.1: High voltage stack (black, left) and low voltage stack (green, right), mouse and USB stick for size comparison.

2.2 High Voltage versus Low Voltage actuators: a comparison

	High voltage (HV)-stacks	Low voltage (LV) stacks	
Preferred use	large cross sections > 15 mm For special actuator designs, small and medium quantities	small and medium cross sections miniature elements, lower costs for large quantities	
Individual ceramic layer thickness	up to 0.5 mm typ.	< 0.1 mm typ.	
Manufacturing process	gluing of individual completely finished PZT-ceramic parts like discs or plates	piling up of soft, non-sintered PZT-ceramic sheets and elec- trodes and high temperature Sintering of complete layer structure	
Max driving voltage	500 V - 1.000 V	up to 200 V	
Max. electrical field	same for both types: approx. 2kV/mm typ		
electrical capacitance/cm ³ (order of magnitude only)	100 nFarad	2.5 µFarad	
Elastic modulus	lower for HV elements, when not mechanically preloaded Keramik	high: up to90% of theoretical value of the original PZT-ceramic	
Max. strain	same for NV and HV stacks: approx. 0.1 – 0.15%		
Max. pressure load	same for NV and HV stacks		
Max. force generation	same for NV and (preloaded) HV- stacks		
Positioning accuracy	same for NV and HV stacks		
Max elec. energy densities	same for NV and HV stacks (approx. 0.3Ws/cm³, depends on P2	ZT material)	

2.3 Stack outfit configuration

All of the structural components of a stack are subject to strongly varying mechanical and electrical load conditions during dynamic cycling. This leads to very different levels of reliability when considering different actuator concepts for a distinct application.

As stated above, **piezo** stacks from different sources will differ not only in the used ceramic, but also in different manufacturing techniques. These differences are not necessarily expressed in the short term performance data. Careful evaluation of the proposed piezo-stacks must be undertaken when an application requires high reliability.

PIEZOMECHANIK stack actuators range from general-purpose elements for low and medium dynamic applications up to specially designed elements for very high mechanical dynamics.

Further upgrades of the stack-actuator are the use of metal casings with internal pre-stress mechanisms (Fig. 2.2.) and other options like internal heat management, position sensing etc. (=> Chap. 6.: Options)



Fig. 2.2: Schematic of integration of a piezo stack into a preloaded casing



2.4 Ring stacks versus piezo-tubes: a comparison

Piezo-tubes are simple ceramic cylinders with metalized inner and outer surfaces. For simple mechanical stability reasons, the wall thickness of such tubes needs to be about ≥ 0.5 mm. To get maximum displacement, high voltages are applied (Fig.2.3. A.)

Piezo-tubes are sometimes used as simple positioning mechanisms, when access to the piezomechanical system's axis is needed. Piezo-ring actuators can be a much more efficient alternative.

By applying a center bore, piezo stacks can be built up as hollow cylindrical elements, (Fig.2.3 B) offering a much wider range of design opportunities for piezomechanics. Piezo-ring actuators were first offered to the

market by PIEZOMECHANIK in the 1980's .



Fig. 2.3: Piezo-tube (A) versus stacked cylinder (ring actuator (B))

Compared to piezo-tubes, a ring actuator offers the following advantages

- Higher strain rates achievable (better strain efficiency at least by a factor 2)
- Low voltage types available
- Wall thickness independent from driving voltage levels

Attention:

Piezo-tubes make use of the contractive d_{31} piezo-effect.

Piezo-ring actuators make use of the expanding d_{33} piezo-effect showing doubled strain efficiency of the d_{31} operation.

The change of sign in motion shall be kept in mind when setting up e.g. a feed back controlled system.



2.5 Bulk stacks versus ring stacks: a comparison

Ring actuators show specific features and advantages in comparison to bulk stacks.

• Higher bending stability:

When comparing the same volume of active ceramic material a ring actuator has a larger total diameter than the bulk stack. Accordingly, this larger diameter results in an increase of mechanical stability against bending and buckling. This is important, when long-stroke stacks are set up showing a rather critical aspect ratio length/diameter. To compensate for this, larger diameters are needed.

When using a bulk design, the electrical capacitance increases dramatically for mechanical stability reasons. The electrical power consumption increases equivalently, but is not needed on the mechanical output side. The overall power efficiency is going down (mismatch).

By using the hollow cylinder ring actuators design, the mechanical stability is enhanced without the increase of electrical capacitance.

Efficient heat management: Piezo actuators generate heat when operated dynamically with high repetition rates. This heat must be removed from actuator ceramic. Overheating will lead to worsening of actuator performance and/or cause damage. It is a fact that piezo ceramic is characterized by poor thermal conductivity that rules all heat management measures. The length of the heat diffusion path and the available actuator surface determines the quantity of heat removed from the ceramic volume. In terms of heat management efficiency, the ring design is favored over the bulk stack with respect to these parameters. (=> chap.5.3) Hence, ring-type actuator can run much higher non-resonant frequencies than bulk stacks without the risk of heat damage.

Ring actuators are more elaborate and expensive than bulk elements.



Abb. 2.4: Ring(stapel)aktor versus Massivstapel

2.6 Advantages of PIEZOMECHANIK's stack actuators

Keep in mind that all structural components of piezo actuators are subject to potentially high load impacts not only during operation, but also during handling and mounting.

Be careful: piezoceramic components are mechanically sensitive devices

- local spots of a high mechanical stress concentration are potential "crack generators" within the piezo ceramics, leading to a weakening of the electrical "stability" of the ceramic.
- the electrical and mechanical stability of the supply electrodes is relevant for the overall reliability of a stack actuator when operated dynamically.
- a major design topic is the handling of the necessary insulation gap between internal layer and supply electrodes of opposing polarity.
 Point of attention is a potential local distortion of electrical field in the vicinity of such an insulation region. By the piezo-mechanical coupling, this leads to a local mechanical stress concentration with subsequent crack generation and a potential failure of the stack by electrical short-circuiting.

PIEZOMECHANIK takes care about these risks by using two different insulation concepts for different actuator applications.

 on stack insulation (osi-design) (fig.2.6.) Used for PIEZOMECHANIK's high voltage actuators (H)PSt 500/1000 low voltage stacks (H)PSt150

The insulation gap is prepared on stack's surface. Therefore the piezo ceramic cross ection of a stack is 100% electroded and activated homogeneously. !No local field distortion etc.!

The piezo stack's ceramic volume is 100% activated. No local stress spots are induced => no cracks are generated etc.

Last, but not least: osi-designed stacks show high resistance to bending forces. The osi-technique is applicable to PZT-ceramics with low and medium Curie-temperatures TC.



Fig. 2.6: on stack insulation (osi)-design, insulation is done outside the active stack



2.6 Advantages of PIEZOMECHANIK's stack actuators

 in stack insulation (isi-design) Used for PIEZOMECHANIK's PSt-HD 200 stacks Piezo chips (H)PSt 150

This is a widely used "classical" technique using an insulation gap within the stack's volume

(=> fig.2.7.) The stack volume is not completely activated. Therefore performance reduction occurs for miniature stack cross sections.

Here occurs potentially the stress spot concentration problem. To avoid catastrophic crack generation and propagation different countermeasures are provided.

One technique applies small notches or grooves to the stack's surface for getting a "soft" surface to reduce mechanical stress concentration.

Isi- stacks are less stable against bending forces due to surface weakening by the notch-effect (in comparison to osi-stacks).

To improve the mechanical stability, isi-stacks are mostly used in a high-preloaded arrangement.



Fig. 2.7: in stack insulation (isi)-design, insulation is done inside the PZT-stack

• High cycle fatigue resistant electrodes All piezo stacks show the supply electrodes attached laterally to the piezo stack's side faces. These electrodes are subject to remarkable strain and acceleration induced stress during dynamic cycling.

Additionally a high electrical current loading occurs, where special contact techniques are needed to transfer high powers without losses to the ceramic structure.

PIEZOMECHANIK is the expert for this kind of non-resonant actuator operation. Suitable insulation and contact techniques allow the reliable operation of its actuators with high power levels.

Precision Positioning

Piezo stacks are widely used for precision positioning tasks: a component shall be moved with sub-micron accuracy from one position to another. Most piezo-mechanical systems for this purpose show a special trait: nearly no alteration of system's internal force balance occurs during piezo action. Only then, piezo stack's expansion maximum is achieved.

Piezo stack actuators expand, when they are charged up from a voltage Umin to Umax The motion is reversed, when the actuator is discharged.

The (reasonable) maximum strain rates are about 0.1- 0.15% of the actuator length.

For sub-resonant operation, the piezo stack motion follows the applied voltage signal without almost instantaneously. The electrical behavior of piezo actuators is like that of a capacitor. Precision positioning is mostly done by voltage control of piezo stacks.

The stroke of a piezo-mechanical system can be increased by lever-constructions, where amplifying factors n of 10 are achieved without big efforts. But keep in mind:

- Ioad capability is reduced by 1/n
- the compliance of the complete system increases by n² compared to the original stack data.

3.1 The Stroke versus Voltage-characteristic

Correlation of piezo stack's open-loop cycle over a voltage range Umin-Umax-Umin leads to the well-know hysteresis diagram (Fig.3.1.)



Fig. 3.1: Schematic of a piezo-stack's stroke/voltage diagram by cycling the stack within the voltage range $U_{min} - U_{max} - U_{min}$.

Attention:

do not over-interpret the open-loop stroke-/voltagediagrams, they are not high resolution calibration curves for practice!

- the exact shape of the hysteresis cycle (fig.3.1) depends on the applied cycling voltage range.
 For very small voltage variations, the response looks much more linear rather than like a loop. (small signal versus large signal excitation)
- an acceptable reproducibility of the hysteresis diagram is achieved only after reaching an equilibrium limit attained by cycling the system many times while all other operation parameters like temperature, force and load are held very constant. If the cycling conditions are changed the system will adjust towards a new equilibrium after the application of a sufficient number of cycles.



3.1 The Stroke versus Voltage-characteristic

 the exact shape of the diagram fig. 3.1. depends on the cycle time.
 The slower the cycling is applied, the wider the hysteresis becomes due to the slow poling effects of the piezo-ceramic structure. These poling effects are also the reason for creep upon the

application of a voltage step to the piezo-stack.

 when an open-loop random (non-periodic) setting of the voltage input is applied, a field of positions is generated, where the cycling hysteresis (fig.3.1.) is the envelope of this field.
 With other words: the final position of the stack upon application of a distinct voltage level depends on the "history" of stack's operation (memory-effect for open-loop)



Fig. 3.2: Field of positions by open loop random generation of voltage steps. The uncertainty in positioning by random position setting is about 10% of the operation range, defined by U_{min}/U_{max} .

A lot of attempts have been made to overcome the need for position feedback for precision positioning, but the success was limited

- A, algorithms have been developed for piezoactuator computer control of the voltage setting to compensate for the "ferro-effects" of PZT ceramic like non-linearity, hysteresis and memory-effect.
- B, electro-strictive ceramics have been used (=>chap. 8.) instead of PZT ceramics.
- C, charge or current control has been applied instead of voltage control (=> chap. 9.2)

All methods have been limited in effectiveness e.g. to non-linearity etc. of about1% and are not really suited for open-loop-precision positioning. Options A and B are not used in common practice. Option C, is an interesting technique for dynamic actuator operation for other reasons, but not for precision positioning.

Notice:

Even when an open-loop perfect actuator would be available, it only partially solves the problems of precision positioning.

In most cases, piezo stacks are prime movers of coupled mechanical devices for motion transfer. In practice, these mechanics possess inherent imperfections. Without high accuracy position sensing and information feedback to the actuator, these deficits are not recognized and are selfevidently not compensated for by open-loop actuation.

Even the simplest adjustment procedure in laboratory by turning the voltage control knob of a manually set voltage supply is a kind of feed-back control: The operator checks for the correct result (e.g. a distinct interference pattern in optics)



3.2 High Accuracy Positioning with piezo stack actuators

The unique feature of piezo actuators: the infinitely high relative positioning sensitivity Piezo ceramic converts an infinitely small voltage variation into in infinitely small motion.

This has been proven explicitly down to the pico-meter range.

As seen in chapter 3.1. very high precision positioning with an accuracy better than 1% of actuators maximum stroke position-sensing and feed-back control is needed.

Then the piezo actuator is able to carry out the finest corrections to come nearest to a desired preset position. In this case, Hysteresis, creep, and non-linearities are ruled out automatically.



Fig. 3.3: Schematic comparison of the open loop and feedback controlled closed-loop operation of a piezo-system

Notice:

A feedback philosophy handles only all misalignments of the piezo-mechanics between actuator and position sensor. Misalignments **outside** the closed loop path are **not compensated** for. Piezo-actuators with integral position-sensor can handle all internal "imperfections" (hysteresis, drift, non-linearity) and all effects as long as they are acting back to the actuator's strain (e.g. load variations.)

3.3 Accuracy limitations of piezo-positioning

The accuracy of a piezo-positioning system is usually not limited by the piezo-ceramic or piezo stack. This has been explicitly proven down to the pico - meter range. Nevertheless, in a complex piezo-mechanical positioning system, there are influences outside the actuator resulting in a potential limitation of accuracy.

- quality of electronics: any noise and electrical fluctuations will be converted in its mechanical equivalent
- the accuracy of the position sensor and its location within the piezo-mechanical system (extension of the control path)
- quality of the attached mechanical transfermechanisms Microscopic friction, stick-slip effects in bearings, hinges, preload mechanisms
- Tilting of stack's end faces:
 A piezo ceramic stack shows, to some extent, a tilting of its end-faces during the axial expansion.

Simply laboratory style optical arrangements with a glued sandwich of substrate/piezo stack/mirror work tilt-free only over rather short shifts (=> 7.6.) Tilting can be reduced by mechanical preloading of the stack. (=> chap.4.9.)

A tilting up to several µrad / µm shift occur. Consequent cancellation of tilt for a longer stroke is only possible by adding a guiding mechanism.

piezo-based stabilization circuits

A special kind of precision control is the immediate stabilization of position-sensitive physical effects.

The optical output power of laser resonators depends on the alignment of the whole optomechanical set-up. To keep the resonator in its power maximum despite misaligning influences the optical output power is monitored. By applying a proper tracking algorithm to discriminate the power maximum, the laser can be kept in its (relative) power maximum. (see: dithering principle, optical tracking, OptiSeek controller). Similar set-ups are also used for free optical fiber coupling.

Tips to catalogue data

- The maximum actuator shifts (strokes) in data sheet are only valid under constant load conditions (no force generation / alteration involved).
- Two values are stated in the data sheet

 A, for the unipolar activation 0 V / + U_{max}
 B, for semibipolar operation -U_{min} / + U_{max}
 The semi-bipolar operation increases the open-loop stroke of a stack by 20 30 %.
 Any kind of stack actuator is suitable for semi-bipolar operation at room temperature.

Example

Piezostack PSt 150/5x5/20 Unipolar operation 0V / + 150V : stroke 20 µm e.g. with a PIEZOMECHANIK LE 150 unipolar power amplifier Semi-bipolar operation -30V/+150V : stroke 27 µm with a PIEZOMECHANIK SVR150 amplifier

Motion and Forces

4.1 Beyond simple positioning

New applications of piezo-actuators are often aiming to produce a shift similar to the discussions in chapter 3 as well as generate high forces.

To select a suitable piezo actuator careful analysis of the actuated mechanics by the user is required as follows;

- A, required mechanical shift lmech to move the mechanics properly
- B, force level Fc within the mechanics at the beginning of piezo action
- C, total force level within the mechanics at the end of piezo action at maximum voltage
- The difference of B,C defines the required force generation ΔF_{mech} by the piezo actuator
- → The ratio $\Delta I/\Delta F_{mech}$ is the compliance (inverse stiffness) of the mechanical system

4.2 Typical force/stroke characteristics





Fig. 4.1:

gravitational mass load of a piezo actuator

The force level ${\rm F_c}$ remains absolutely constant during piezo action. The maximum piezo shift $\Delta {\rm I}_{\rm max}$ is achieved (see data sheet).

The piezo actuator generates a translatoric mechanical energy $F_{\rm c}\;\Delta I_{\rm max}.$

Applications: precision positioning of heavy loads like telescopes, precision manufacturing machines.

Fig. 4.2:

Piezo actuator expands against the counterforce of a weak spring

(elastic medium with high compliance/low stiffness) The actuator is preloaded by the spring with a force ${\sf F}_{\sf c}.$

The expansion of the piezo actuator leads only to a small increase $\Delta F_{\rm mech}$ of the force balance.

It is found, that the piezo actuator produces (nearly) its maximum shift (data sheet).

A mechanical energy $\mathsf{F}_{\mathsf{c}}\,\Delta\mathsf{I}_{\mathsf{max}}$ is produced.

Fig. 4.3:

Piezo actuator produces a shift against a strong spring

(elastic medium with low compliance/high stiffness) The actuator is preloaded by the spring with a force F_c . The expansion of the piezo actuator leads to a remarkable increase ΔF_{mech} (= elastic force ΔF_e) of the total force balance. The piezo shift lmech is reduced compared to the data sheet value. The total mechanical energy generation is $(F_c + \frac{1}{2} \ \Delta F_e) \ \Delta I_{mech}, \frac{1}{2} \ \Delta F_e \ \Delta I$ is the elastic energy put into the system by piezo action. Application: motion control.

Fig. 4.4:

valve actuation: piezo actuator shift closes valve The actuator is again preloaded by a hard spring resulting in a base force Fc and an elastic force ΔF_e when moving. The final step of the voltage swing U_{min} - U_{max} is used to built up the sealing force (press fit). This final force variation F_{block} is not accompanied by a motion (so-called blocking condition). The total achievable stroke is again less than the maximum shift specified in data sheet.

Fig. 4.1 – 4.4: Different kinds of stroke-force profiles of mechanical arrangements

4.3 Piezo-stack as an active spring

Form a physics point of view, the piezo stack is an active spring:

When a piezo-actuator generates an elastic force, it does not only compress the mechanical partner, but the force acts back on the stack itself.

Accordingly, the "self-compression" reduces the available effective stroke of a piezo stack by similar amount.

Form a physics point of view, the piezo stack is an active spring:

When a piezo-actuator generates an elastic force, it does not only compress the mechanical partner, but the force acts back on the stack itself. Accordingly, the "self-compression" reduces the

available effective stroke of a piezo stack by similar amount.

The blocking force of a piezo stack depends on stack's cross sectional area A (fig. 1.2.), but not on length L.

4.4 Selecting piezo actuators according a motion profile

You have analyzed your mechanics and application with regard to the required stroke-force activation profile (ΔF_{mech} , ΔI_{mech}), no dynamic forces.(=> chap. 4.1, => chap. 10).

1st step:

Select the suitable actuator group with respect to its force balance, which is related to actuator thickness.

- sufficient high payload (F_c)
- data sheet blocking force at least double the needed force generation ΔF_{mech} for your application.

A, numerical solution

Remember that a piezo actuator is an active spring! The stroke is reduced more as the ratio of $\Delta F_{\rm mech}/$

Example

Your mechanism needs a preload Fc of 2 kN and a force generation of 1 kN.

This is covered by piezo stacks PSt 150/14x14/xx or PSt 150/14/xx VS20 actuators with casing

2nd step:

Within the actuator group selected according step 1, a suitable actuator length is chosen by numerical or graphical means .

 $\Delta F_{\text{block}} \text{ increases. To get the minimum stroke } \Delta I_{\text{mech}} \\ \text{for activating your mechanics, the actuator with} \\ \text{data sheet stroke } \Delta I_{\text{max}} \text{ is required.} \\ \end{cases}$

$\Delta I_{mech} \leq \Delta I_{max} \left(1 - (\Delta F_{mech} / \Delta F_{Block})\right) \implies \Delta I_{max} = \Delta I_{mech} \Delta F_{Block} / (\Delta F_{Block} - \Delta F_{mech})$

 ΔI_{max} (max. stroke) and ΔF_{block} (blocking force) are found in actuator's data sheet. ΔI_{mech} , ΔF_{mech} actuation data, required by the attached mechanics



4.4 Selecting piezo actuators according a motion profile

B, Graphic solution

Fig.4.5. shows a coordinate triangle defined by the data sheet values ΔI_{max} and ΔF_{block} of a potential piezo actuator candidate.

The actuation data ΔI_{mech} , ΔF_{mech} define an origin based stiffness line with the intersection with the triangle at point A.

If the coordinates (ΔI , ΔF) of an actuator shall be equal your requirements (ΔI_{mech} , ΔF_{mech}), then the actuator is suitable to drive your mechanics.

Usually, an actuator is selected to keep the point A in the upper half of the triangle.

Over-sizing the actuator allows voltage reduction favoring actuators reliability.

Comments:

- The above mentioned strategy is a linear approximation of the more complicated ferro-electric ehavior of a piezo stack. Utilize a reasonable tolerance range and do not aim for unreasonable "point-precision".
- Surprise is sometimes created by the fact, that a heavy, but constant load does not reduce actuator's maximum stroke.

The reason is rather simple: the load condition is applied to the piezo stack before operating the stack e.g. a mass load or a low stiffness preload is applied during mounting the system! Recall that the actuator stack is compressed by applying the load before piezo-action! The compression of the stack creates the necessary counterforce to bear the load, so the system is in force equilibrium before starting the piezoaction.

No additional force generation ΔF by piezo needed => full piezo stroke!

 when actuator and the driven mechanics show the same stiffness

$S_{actuator} = S_{mech}$

The effective shift and generated force are 50% of the data sheet values. This configuration allows the highest elastic energy transfer E of a distinct actuator

$$\boldsymbol{E} = \boldsymbol{1}/\boldsymbol{8} \, \boldsymbol{\Delta} \boldsymbol{I}_{max} \, \boldsymbol{\Delta} \boldsymbol{F}_{max}$$

Dynamic operation:

For dynamic operation, acceleration forces of the involved masses need to be taken into account. A good method for selecting an actuator is to aim for a resonance frequency of the system to be at least twice the desired maximum operation frequency.



Fig. 4.5: troke/force-triangle with intersecting stiffness-line defined by the operated mechanics.

4.5 Measuring actuator's blocking force

In a formal way, the blocking force is defined for the achieved force generation of a stack when it is clamped with "zero compliance". In real nature, all materials show a limited elastic modulus that does not allow infinitely high stiffness by passive means. Using a closed-loop active arrangement, the blocking situation can easily be verified as shown below: A piezo actuator is equipped with strain gauges SG and mounted into a normal mechanical press.

A load cell is applied in series with the actuator. The whole system is electrically operated with PIEZOMECHANIK's feedback control positioning system, PosiCon 150.



Abb. 4.6: arrangement for blocking force determination with a PSt150/10x10/40 piezo stack

- A Piezo stack (green)
- B strain gage on stack
- C load cell
- D compression springs
- E position control electronics PosiCon150

4.5 Measuring actuator's blocking force

Experiment:

- Start condition: Piezostack: PSt 150/10x10/40 maximum operating voltage 150V
- a, Zero-position of piezostack defined by setting of the "Offset" voltage
 Case 1: 0 V unipolar experiment
 Case 2: -30 V semi-bipolar experiment
- b, Position set value "0 V" to input of PosiConelectronics (closed-loop-mode)
 With this condition, the control-loop tries to keep stack's zero-position constant by disregarding mechanical influences
- Test procedure: The pressure load on the stack is now increased continuously and monitored by the load cell. The position of the actuator is held constant via closed-loop-control

=> the piezo voltage is increased correspondingly by the PosiCon-electronics to compensate for the compression of stack's length. The load limit is reached, when the compensating voltage reaches + 150 V.

This arrangement reflects exactly the blocking condition: force variation within the piezo-mechanical system without any motion of the actuator.

Results:

- The piezostack PSt 150/10x10/40 shows the following maximum blocking forces Case 1: unipolar mode (equivalent 0 V/+150 activation) : 6500 Newtons Case 2: semi-bipolar mode (equivalent -30V/+150V activation) : 7800 Newtons
- A linear relation between the force variation and compensating voltage has been found for the PSt150/10x10/40 stack (fig. 4.7.)
- A blocking force is equivalent to the maximum load variation on a piezo stack that can be compensated for by a feedback closed-loop positions control within actuator's remaining voltage range.

Example

A piezo-stack PSt 150 (max.operation voltage +150 V) is set to a distinct position by 90 V activation. This position shall be kept constant by closedloop operation.

The maximum increase of load force what can be compensated for corresponds to the "60 Volts blocking force" of the stack.



Fig. 4.7: Blocking force versus excitation voltage for piezo stack PSt 150/10x10/40 (uni-polar and semi-bipolar operation range)



4.6 Stiffness/spring constant of a piezo actuator

A very significant feature of a piezo-mechanical actuator is the dependence of its stiffness (inverse compliance) on the electrical operating conditions.

Test arrangement:

- A piezo stack PSt 150/10x10/20 (with strain gage) is compressed by a 2 kN axial load force and the resulting compression is measured in a similar arrangement as shown in fig.467. The PosiCon-device is only used to detect the displacement signal from the strain gage (alternatively a DMS 01 strain gage detector can be used for this purpose)
- the actuator stack is subject to a compressive load (monitored by a load cell)

A: with the leads short circuited B: with the leads open : fig.4.8.



Fig. 4.8: Piezostack PSt 150/10x10/20 with closed (A) and open(B) leads

Results:

Two different stiffness values $\Delta F/\Delta I$ have been found

(A) => approx. 200 N/μm (B) => approx. 450 N/μm

Physical background:

The reason for the varying stiffness is the original piezo-electric effect:

electrical load generation by mechanical pressure.

In **case (A)**, this charge can flow and is removed from the stack, whereas in case (B) the charge

remains within the stack. Hence a voltage at the leads is generated by mechanical means! This is equivalent to the electrical field within the piezo ceramics. This electrical field stabilizes the piezo ceramic against compression.

Consequences for practice:

The situation (A) with closed leads is equivalent the operation of piezo stacks by voltage control. Mechanically generated electrical charge flows towards the voltage supply to keep the actual voltage constant. The mechanically generated electricity is dissipated!

Case (B) is equivalent the charge- or current control philosophy (=> 9.2.)

The mechanically induced electrical charge remains in the actuator, the actual actuator voltage varies with the load variations.

The advantage of reduced open-loop compliance by current control is preferentially used in dynamic motion control applications,

The highest system stiffness is achieved by closed loop position control (virtually infinitely high stiffness). However, the response-time (bandwidth) of feedback controlled systems is slower when compared to the open-loop current control.



4.6 Stiffness/spring constant of a piezo actuator

Piezo actuators with casing

The stiffness values shown in data sheet are defined for force coupling via the end-pieces of the actuator.

When actuators with casing are mounted via the casing tube (by clamping / front threads of the piezo cartridges FPSt), a reduction in the overall stiffness must be taken into account, because the force path involves both the stack and the casing. Notice:

The overall stiffness of a piezo-mechanical system depends on all involved mechanical parts :

"Weak" points are often poorly designed coupling joints.

The implementation of "motion magnifiers" like levers reduces the overall stiffness for basic physical reasons:

Hybrid systems with motion magnification (factor n) reduces

- the blocking force down to1/n.
- the total stiffness of a piezo-actuated system down to 1/n² ! (compared to actuator's original data)

Comments on data sheet

A voltage controlled piezo stack shows approx. 20% of the stiffness of a steel rod of same dimensions.

The elastic property of poled piezo-ceramics differs remarkably from common materials

- it is anisotropic (depends on the direction of force and poling axis)
- it depends on the applied field variation (small signal versus large signal excitation) (=> 8. PZT materials data)
- stiffness depends to some extent on the pre-load conditions

The data sheet values for stiffness are defined for small-signal variation and voltage control. Keep a tolerance range of +/-20% in mind. Catalogue data are best used for a kind of trend analysis.



4.7 Force balances, force limitations

The maximum load force shown in the data sheet is the steady load Fc according chapter 4.2. Within this preload range, the full motion and force generation capability of an actuator can be used.

For higher preloads Fc , the PZT-ceramic performance decreases as a consequence of de-poling effects (reversible!). Mechanical damage does not occur (Damage threshold up to 10 times larger than the de-poling limit)

Only for very large aspect ratios length /diameter > 15, bending and buckling of the stack becomes a concern.

4.8 Dynamic forces

Piezo-stacks can be operated with very high dynamics with acceleration levels of Thousands of g.

Mechanical aspects

A rapid activation of a piezo-stack creates tensile forces by negative acceleration.

(e.g. when slowing down stack's velocity after a pulse excitation or by a stack's contraction).

Even for an unloaded free stack pre-stressing is recommended, when switching rise-/fall-times below 1 msec occur.

The necessary preload level can be high as 50% of the maximum load level depending on the individual configuration.

For every highly dynamic application, the stack design needs to be adapted accordingly. Standard actuators from catalogue will fail.

Electrical aspects

Use power supplies well-matched to your application with respect to voltage and current levels (power).

Over-sizing electronic's performance leads to potential mechanical or electrical overload of the piezo-mechanical system.

Take care for correct electrical installations: pulsed actuator discharge by accidental short circuiting is a proper way to kill the stack.

4.9 Preload mechanisms

Data sheet for the mechanical properties of PZTceramics show a small tensile load capability of a few percent of the compressive damage threshold. Nevertheless it is strongly recommended to avoid piezo-mechanical designs that systematically place the stack under a tensile load.

Even when the regular operation keeps the actuator within the "safe" tensile stress area, any accidental mechanical or electrical overload (by external shocks or irregular signals) can kill the ceramic stack.

Any demanding application uses mechanical preloading (= pre-stress) to keep a stack in any situation and moment under compression.

A piezo-ceramic stack is mainly a pusher-element: hence a kind of mechanical reset support is needed in most applications (antagonistic operating principle).

Preload systems are mostly based on passively acting energy-storing principles like mechanical, hydraulic or pneumatic springs.

Designing a preload mechanism:

- the maximum stroke of a piezo actuator shall not be reduced by the preload mechanism.
 According chap. 4.2., the spring constant (stiffness) of the preload spring needs to be very low: a few percent of piezo actuator's stiffness.
- the preload force shall be sufficiently high to accelerate all incorporated masses sufficiently quickly during the actuator's contraction to avoid tensile loading of the stack.
 The dynamic force Fdyn can be estimated by the well know acceleration/force-law

 $F_{dyn} = m \Delta I / \Delta t^2$

Notice:

the preload mechanisms shall not only take into account the force balances during regular operation, but shall also stand potential external shocks.









Fig. 4.9. Internal preloading:

The preload mechanism VS is integrated into the actuator casing.

Typical configuration of actuators with casing like PIEZOMECHANIK's PSt ... VS elements. Externally applied tensile forces can be handled up to the preload level.

Dynamic cycling of an external mechanic leads to force loads with alternating sign. Coupling joints need careful design to handle this situation without fatigue and play/backlash.

Fig. 4.10. External preloading:

The complete mechanics is pre-loaded by the spring VS towards the stack.

The whole arrangement is under permanent compressive load, no alternating force directions occur during cycling. Backlash is avoided.

Fig. 4.11. Split preloading:

Two preload mechanisms are implemented:

- the individual preload of the stack (VS 1)

- the system's preload (VS 2).

This setup has advantages for piezo-mechanical systems with a high mass load:

The mechanical coupling between actuator and mechanics is only compressive.

Preload VS 2 can be designed according the desired dynamics. Backlash is prevented for regular driving conditions.

Preload VS 1 acts as protection for the piezo-stack for handling irregular tensile forces (applied externally or by rapid contraction of the stack). In this case, actuator and mechanics parts can separate upon tensile stress.



4.9 Mechanische Vorspannung



Fig. 4.12. Active preloading/reset:

Instead of the actuator-passive spring combination, two complementary acting piezo actuators are used. (differential drive).

The whole system is mounted with high static stiffness into a mechanical support frame.

Actively preloaded systems are by definition symmetrical push-/pull-systems. The static preload force level can be kept low even for high dynamics. Therefore, higher external payloads are acceptable. The advantages compared to passive resetting are:

- compensation of thermal drifts
- higher bandwidth

Even, when two actuators need to be powered, the overall power consumption can be kept low by using electronics with energy recuperation (approx. the same like conventionally reloaded systems). Nevertheless, the total efforts for an actively preloaded system are higher than for simple conventional drive.

PIEZOMECHANIK actuators with integral preload

PIEZOMECHANIK offers all kinds of piezo stacks in a cased version with internal preload. The standard preload shows forces of about 10-20% of the maximum load. This design covers a very wide range of applications. Preloaded actuators with casings are much more rugged than the bare ceramic stacks and are more likely to withstand "rough" handling and operation, or the impact of other environmental influences.

On request, PIEZOMECHANIK provides actuators with increased preload levels up to symmetrically acting push-pull arrangements with regard to the force balance.

Dynamic operation of piezo stack actuators

The expression "dynamic operation" is used for operation modes where the actuator and the whole piezo-mechanical system are facing additional reactions compared to a nearly static driving situation. Most standard actuators are designed mainly for positioning with a slow shifting of components from A to B.

Dynamic operation adds effects like higher acceleration rates and forces superimposed on to the static force balances. The increased electrical power consumption results in self-heating of the actuator stack. Application examples for high dynamic actuator excitation are; motion control, vibration generation, pulsed operation, fuel injection, shock generators and shakers.

Piezo actuators are mostly operated non-resonantly and can cover therefore a wide frequency range from DC up to > 10 kHz. This is in contrast to resonating systems like ultrasound generators. Those are operating continuously on a single high frequency > 20 kHz with large amplitude. (=>5.5.Resonance)

5.1 Definitions

Dynamic operation has two aspects

• Short-term effects relevant even for a single occurrence of excitation.

The short-term time balance of a piezo activation deals mainly with acceleration effects and related forces. The achievable motion profile is also determined by the peak power capability of the power supply.

Examples:

1. Pulsed operation (square wave excitation) of a piezo stack shows a huge short-term power level during the switching rise and fall.(Power levels up to the >> kW range).

On the other hand: when the repetition rate is very low (e.g. 1/sec), the average power is rather small.

Long-term effects related to permanent dynamic cycling.

The long-term dynamic operation of a piezo actuator defines the mean electrical power consumption of the system. This power is to be provided by the electronic supply. Points of consideration are the self-heating of the piezo-ceramics and potential high cycle fatigue problems of the mechanical set-up.

2. For a periodic excitation profile (e.g. harmonic waves), the peak power and average power of the dynamic operation shows a fixed ratio.

5.2 Short-term dynamic effects

The dynamic response of a piezo-actuator depends on how fast the actuator capacitance C is electrically charged

Actuator velocity $v \sim I = C dU/dt$

variation of piezo voltage during charging

Actuator acceleration $dv/dt \sim dl/dt = \dot{I}$

dt : electrical charging time of capacitance C

(valid for the sub-resonant excitation of piezo-stack)

Example:

A piezo actuator with capacitance C = 10 μ Farads generates a displacement of 100 μ m by a 0V/+200V excitation. Different charging times are considered

Charge time ∆t:						
100 msec	1 msec	100 µsec				
Charge current 20 mA	I ΔQ/Δt: 2 Amperes	20 Amperes				
Electric power (1/2 CU²)/Δt:2 Watt200 Watt2 KiloWatt						
Acceleration (konstant):0,02 m/sec2200 m/sec220.000 m/sec2						

The maximum displacement velocity by piezo ranges over a few m/sec (requiring highest acceleration levels)

Mechanical requirements:

Design rules for a piezo-mechanic setup to transfer dynamic motion efficiently

- low compliance of the attached mechanics Rule of thumb:
- the natural frequency of the mechanics shall be larger than twice the desired operation frequency
- sufficient durability of mechanical coupling elements to high-pressure levels (acceleration forces)

Preloaded actuators will be needed in all cases involving high dynamic excitation.

For extreme acceleration excitation (activation time << 1 msec), specially adapted actuator designs are needed beyond the standard techniques. Standard actuators will fail.

Electrical requirements:

An actuator's maximum velocity is defined by power supply's peak current.

An actuator's acceleration response depends on power supply's slew rate (band width). If very high dynamic excitation with high peak power requirements is expected, switching amplifiers or high current 2-level switches are used (not linear amplifiers).

See PIEZOMECHANIK switching amplifiers RCV, High Voltage Switches: HVP)
5.3 Long-term dynamic operation

Prior to the analysis of long-term dynamic actuator operation, the short-term dynamics within the individual cycle need to be discussed (see chap.5.2.)

Mechanics:

High frequency mechanical cycling rapidly results in high cycle numbers and the question about structural durability of the whole piezo-mechanical system.(e.g. material fatigue etc.).

To increase the reliability of such a construction, there must be a perfect match of its design to piezo-specific design rules. "Compromises" violating such design-rules will simply result in failures during long-term operation.

Electrics:

The average power consumption P_{av} of a cycled piezo actuator can simply derived from the charge/discharge rate (frequency) f and the energy content of the piezo actuator applied per activation cycle.

 $P_{m} = \frac{1}{2} CU^{2} f$

U voltage level of charged actuator C actuator's capacitance

In a similar way, the mean (average) charging current $\bar{I}\xspace$ can be determined

$\overline{\mathbf{I}} = \mathbf{Q} \mathbf{f} = \mathbf{C} \mathbf{U} \mathbf{f}$

Q electrical charge quantity contained in a powered stack

Notice: actuator's stroke is proportional Q

Continuous wave harmonic sine-oscillation shows a fixed ratio I_{peak} : $I_{av} = \pi$: 1.

Thermal aspects

During cycling piezo-ceramics, electrical energy is dissipated into heat due to "internal friction" of the moving piezo-ceramic structure.

Approx. 5-20% of the electrical energy input is converted into heat. (fig. 5.1)

The loss mechanisms are rather complex and are not represented in a realistic way in the standard material data sheet for piezo ceramics.

The heat generation depends to some extent on the mechanical coupling conditions to the environment Blocked actuators show rather low losses, because

the "internal structure" of the ceramics cannot move, therefore no "friction" is present. Further, the losses disappear nearly completely, when the piezo ceramics are operated under cryogenic low temperature conditions. The ferroelectric nature of piezo-ceramics is "frozen" with the consequence of strongly reduced capacitance, strain and losses. Energy dissipation and self-heating are no concern.

A piezo stack's temperature is defined by the equilibrium between heating power (energy dissipation) and applied cooling power (heat management).

Standard designed actuators for positioning do not contain explicit heat management measures. Power cycling can therefore only applied short-term until the stack has heated up to a distinct limit. High temperatures will reduce actuator performance and reliability.

PIEZOMECHANIK offers, for its cased actuators, the heat-management "thermo-stable" option for long-term power operation (=> 6.1.)

The temperature aspect can further be handled by using suitable PZT-ceramics with a wider operating temperature range.



Fig. 5.1: Thermal image of a dynamically cycled high voltage actuator, clamped at its end faces. Environment: ambient air convection. Notice the cooling effect at the end-faces due to the clamping mechanics



5.4 Typical Operation frequencies

A standard (incomplete) question is: what frequencies can be achieved by (non-resonant) piezo action? The necessary counter-question is this: for what

amplitudes? What other operating conditions?

Another typical misinterpretation of data sheet parameters is concerning the "resonance frequency": It is not a frequency limit. The actuator can be operated up to the limit with full strain. In contrast, for technical reasons in most cases, the operating frequency shall be kept well below resonance!

The main limitation for the operation frequency is defined by the power consumption (frequency and amplitude!) and the self-heating of the actuator stack.

An actuator's shape and volume/surface ratio rules the heat transfer rate as shown below.

Example:

Self-heating and actuator dimensions

Different kinds of low voltage bulk and ring stacks (H)PSt 150 made of same PZT-material and layerstructure have been mounted with one side to a substrate, the other side is moving freely (fig.5.2.) The temperature of actuator's top is monitored. No special cooling means are applied (free air convection)

The elements are cycled @ 0V/+150V.



Fig. 5.2: Schematic test arrangement for the self-heating of different kinds of low voltage piezo stacks and rings

Actuator type	dimensions	equilibrium temperature @ 100 Hz	operating frequency for heat up to 80 °C
Bulk stacks			
PSt 150/2x3/20	2 x 3 x L = 18 mm	27 °C	1.300 Hz
PSt 150/5x5/20	5 x 5 x L = 18 mm	42 °C	340 Hz
PSt 150/10x10/20	10 x 10 x L = 18 mm	60 °C	160 Hz
Ring-stacks (hollow cylinders)			
HPSt 150/14-10/12	Ø14 x Ø10 x L = 13,5 mm	38 °C	440 Hz
HPSt 150/20-15/12	Ø20 x Ø15 x L = 13,5 mm	39 °C	430 Hz

5.4 Typical Operation frequencies

It is easily seen that the self-heating phenomenon is less critical for ring type actuators and tiny stacks. The more bulky stacks are, the poorer is the heat transfer.

Notice:

bulky stacks can show a remarkably higher temperatures in the ceramic's core than on the surface. A proper heat-management technique will allow an increase in frequency ranges (=> 6.1.!) The achievable maximum amplitude oscillation frequency limits are in the range of several kilohertz range for small and medium sized elements.

Oscillations with reduced strain

Power consumption and self-heating depend not only on frequency, but also on the strain applied to the actuator. When the maximum voltage swing is not used and the piezo-stack is operated at reduced voltage levels, they can run much higher frequencies. For a lot of applications, it is attractive to combine a high voltage actuator with a low voltage/high current power supply.

Example:

A ring-actuator HPSt 1000/15-8/20 VS22 thermostable is combined with a large bandwidth amplifier LE150/100 EBW A +/-2 μ m oscillation can be generated up to about 10 kHz.



5.5 Resonances

The higher the natural frequency of a piezo stack's axis is, the shorter the stack is. For piezo-chips with a length of a few millimeters it is >> 100 kHz. Very long stacks for long strokes can show lower values in the kilohertz range. Natural frequencies and resonances describe an inherently oscillating system. The equivalent circuit diagram of a resonating piezo is therefore no longer a pure capacitor, but an oscillator circuit (capacitor + inductance).

Actuator based piezo-mechanical systems do not show only one natural frequency, but a variety of them with potential influence on the axial displacement (cross-talk).

For a lot of applications it is important that the piezo actuator shift strictly follows the input signal. In the case of resonances, there will be phase-shift between the excitation signal and mechanical reaction remains.

- Piezo stacks with a high aspect ratio length/ diameter show a bending mode with a lower natural frequency than the axial mode.
- Piezo elements also show natural frequencies of the stack's diameter. When the diameter is remarkably larger than the stack length, then the diameter resonance is lower than the axial mode.
- Common piezo actuators for non-resonant operation are made from so-called soft piezo ceramics with a high strain efficiency. This type of ceramic shows a rather high mechanical damping. Therefore, a piezo stack is a rather "bad" oscillator, expressed by a rather low quality factor. In the case of resonance, the resonant amplitude enhancement is typically < 10. (see fig. 5.3.) In contrast to the broadband piezo-actuators, ultrasonic devices are a single frequency resonating system, using "hard" piezo-ceramics with very low mechanical damping (quality factor > 1.000)

 Any attached mechanics show natural frequencies that will be super-positioned with the original actuator motion. By using piezo actuators, these mechanical resonances can be excited or damped (motion control). Resonance excitation leads to large amplitudes with reduced power consumption.

Resonant operation is used with miniature mechanics (MEMS, piezo motors)



Fig. 5.3: Schematic of resonance behavior of oscillators with same natural frequency, but different damping.
(1) Low damping, high quality factor: ultrasonic devices
(2) High damping, low quality factor: soft PZT-actuators

Precision positioning set-ups with closed loop feedback control are usually operated well below the natural frequencies of a piezo-mechanical system to avoid feedback problems due to electro-mechanical phase shifting.

5.5 Resonanzen

In the data sheet, resonance frequencies are usually defined for actuators with one side fixed to a base and the other end freely moving. (Freely suspended actuators with both sides free will show the double resonance frequency). The electrical excitation is usually based on low field variations. When an external mass is added to a piezo actuator, its resonance frequency will be reduced.

The resonance frequency $f_{\text{A-M}}$ of such an actuatormass system can be estimated:

 the added mass Mext is small compared to actuator's own mass M_A

$$f_{A-M} = f_{res} M_{eff} / (M_{ex} + M_{eff})$$

 M_{eff} : effective mass of actuator \sim 1/3 M_A

 the added mass Mext is significantly larger than the actuator mass => the simple spring/mass formula is valid

 $f_{A-M} = 1/2\pi (S/M_{ex})^{1/2}$

SA actuator stiffness (spring rate = inverse compliance)

Magnifying mechanisms:

A motion magnified actuator hybrid system (factor n) shows a reduction of stiffness by 1/n² compared to actuator's original value. Resonance frequencies are therefore strongly reduced!

Catalogue data

The resonant response of a stack depends on mounting conditions (e.g. mechanical prestress). Variation of PZT-materials properties due to the manufacturing process have some impact on the electro-mechanical behavior of the ceramics.

Data sheet values and calculations show therefore pronounced tolerances.

Extended actuator functions, options

The performance of piezo actuators for various applications is not only defined by piezo-ceramics used. It depends on a lot on other features like the finish of the stack structure or other added features.

The most frequently requested actuator upgrades concern:

- improved heat management
- position sensing

PIEZOMECHANIK offers comprehensive assistance in all cases where special solutions are required to cope even with "exotic" piezoactuator applications.

Ask the experts at PIEZOMECHANIK.

6.1 Heat management "Thermostable"

The dynamic charging power of a piezo actuator is partially dissipated into heat. The actuator temperature reflects the equilibrium between heating by power dissipation and cooling by the heat transfer to the environment. High temperatures interfere with actuator performance and reliability.

Standard versions of piezo-actuators are primarily designed for low dynamic positioning tasks and are not provided with extra heat management features.

PIEZOMECHANIK offers the option "thermostable" to handle heat generation by dynamic operation. Heat is effectively removed from the ceramic stack and transferred towards the casing.

The "thermostable" casing is made from thermally high conductive metal (like copper, brass, aluminum etc.) providing effective heat sinking contact to the environment.

Just the simple mounting of a "thermostable" actuator to the operated mechanics provides a remarkable cooling effect.

For very high thermal loads, all common methods for enhanced cooling can be applied to the actuator casing like forced air cooling (incl. addition of air fins) or liquid cooling (fig. 6.1).

Notice:

The thermo-stable option does not alter actuators dimensions! Upgrading an existing standard based piezo-mechanical system with "thermostable" modified elements can be done in a straight forward manner. Heat-management is recommended for all applications using power amplifiers like the LE or RCV-machines.

Example

A high voltage actuator PSt 1000/16/150 VS 25 with thermo-stable option + air fins + forced air cooling has been cycled dynamically with maximum stroke (150 μ m) at about 800 Hz.

The casing-temperature was held at about 80 °C. The actuators ceramic core temperature was about 20° higher (measured via its electrical capacitance). A standard actuator of the same type without heatmanagement would reach its temperature limit at about 150 Hz.



Fig. 6.1: Various types of actuators with thermo-stable heat management Air fin corpus can be added

6.2 Temperature measurements

For distinct applications, it is useful to explicitly check the temperature of the ceramic stack. For temperature measurements, PIEZOMECHANIK provides options such as thermocouples or Pt 100/ Pt 1000-thermo resistors, mounted to the ceramic stack's surface.

Notice:

Information about the volume temperature of an actuator can be derived from electrical capacitance analysis (=> chap. 7, Operating instructions, => chap. 8, Material properties).

6.3 Low temperature (cryogenic) operation

Piezo ceramic stacks can be operated down to the lowest temperatures near absolute zero. Standard actuators run down to -40 °C.

Standard actuators run down to -40°C

For operation at even lower temperatures, modifications maybe necessary and are offered on request. E.g. piezo stacks can be wired with poly-imide coated manganin-leads.

Due to the reduced thermal conductivity of Manganin, the thermal loading of the cryo-station is then kept low.

6.4 Position sensing

A pre-requisite for ultra-precise positioning via closed-loop feedback control is the combination of the actuated system with a position sensor option. For position sensing, PIEZOMECHANIK offers high quality strain gages applied directly to the surface of the piezo-stack. Usually, complete 4-active-gridbridges are used to ensure temperature compensation and high sensitivity (Fig. 6.2-6.4).

By closed loop feedback controlled positioning, the non-linearity, hysteresis, and thermal drifting of a piezo-stack are ruled out. Mechanically induced strain variations of the stack (e.g. by changes of the external load) are also detected and cancelled out.



Fig. 6.2: Wheatstone-configuration with 4 active grids SG: Supply voltage to 1, 3, Sensor signal out on 2, 4

Position resolution:

Strain gages can detect strain variations even below 10⁻⁶.

Taking into account the actuator strain range of about 0.1%, this motion can be resolved again to approx. 10^{-3} . For short stacks, position variations of 1nm magnitude can be detected.

For position sensing and control, PIEZOMECHANIK offers the strain gage amplifier DMS 01/03 and the complete feedback control system PosiCon.



Fig. 6.3: 4-element strain gage-bridge configuration on a piezo stack Typical gage resistance: 1.2 kiloOhms



Fig. 6.4: Basic position control equipment. Piezo actuator with strain gage position sensor. Position read out by DMS 01 unit. Piezo actuator supply electronics SVR 150 (left)

6.5 Supplement

Increased mechanical preload

Depending on the individual application, higher mechanical preloading of the actuators may be needed beyond what is supplied as standard (about 10-20% of the max. load capability). For symmetric push-pull configurations or very high dynamic operation, preload levels up to 50% will be necessary. PIEZOMECHANIK offers modifications of the preload mechanisms beyond standard.

Vacuum compatibility

PIEZOMECHANIKs standard actuators are generally vacuum compatible to standard laboratory high vacuum levels better 10⁻⁶ mbar. Neither the performance is impacted nor is vacuum contaminated by out gassing. In the case of a dynamic operation in vacuum, be aware of the lack of actuator cooling by ambient atmosphere.

For ultra high vacuum (UHV, up to 10⁻¹⁰ mbar range) applications, modifications to the actuators are needed, e.g. special coatings to avoid traces of contaminations. Bake out procedures can be applied to some extent. It is recommended to contact PIEZOMECHANIK in these cases to ensure the proper system results.

Rotating systems

Piezo actuators are sometimes used in rotating mechanics. As long as the stack's axis show radial orientation, the centrifugal forces lead only to axial load variations for the stack without further problems (sufficient high preload needed).

Problems occur when the rotational axis and stack's axis are parallel and the stack shows a large aspect ratio length/diameter: The centrifugal force can lead to the bending or buckling of the stack. Special mechanical requirements are needed to handle this situation.

PIEZOMECHANIK is experienced in this field: Ask for proposals.

Non magnetic actuators

A special feature of piezo actuation is the complete absence of magnetic fields during motion generation. Accordingly, piezo actuators are an ideal solution for applications where any kind of interaction with magnetic fields would cause problems. Piezo actuators can be built up from completely non-magnetic materials including the casing, preload mechanisms, and wiring.

On request, PIEZOMECHANIK supplies completely non-magnetic actuators.

Special materials

Piezo actuators are excellent candidates for exotic driving conditions. Attention needs to be paid not only to the PZT ceramic itself, but to all other structural components of an actuator. PIEZOMECHANK has experience in using a wide range of special materials like titanium, special alloys, INVAR, machinable ceramics, glass-or carbon-fiber based composites.

Handling and Operation

7.1 Basics on actuator reliability

In most applications, piezo actuators are usually kept as small as possible and operated nearly to their performance limits simply for cost reasons. As a result, in most mechanical designs, piezo actuators become the "weakest link" from a mechanical point of view. In addition, ceramic is a material that is more complicated and more sensitive to issues resulting from improper handling than metal components.

Even when piezo-ceramic is "ruggedized" by placing it in a preloaded casing, a profound understanding of the technical background of piezo devices is a must to ensure high reliability through proper design and operation. Any step in handling, mounting and the operation of piezo-ceramic components must strictly avoid any single overload situation. Improper mechanical designs, irregular mechanical and incorrect electrical driving conditions need to be identified by realistic tests and evaluation procedures to come to a reliable solution!

"Mishandling" of piezo actuators does not lead necessarily to the immediate break down, but reduces the long-term reliability with failure part way through the desired duty cycle. Piezo actuators operated in a short-term manner can operate at or near their mode maximums, which would not be recommended, when long-term reliability and lifetime under long-term operation and large cycle numbers are a "must". Vice versa, a short-term "successful" testing of a new set-up is not at all a signal for a long-term reliable solution. Piezo-actuator reliability is subject to a wide range of influences from;

- the attached mechanics
- the driving electronics
- the environment via the atmosphere or other media

Even when a piezo-actuated configuration has been proven for reliability, a seemingly "small modification" of the driving conditions may require a new reevaluation of the system. In literature, usually two extreme cases are discussed for characterizing piezo actuator reliability

 high cycle number reliability: This criterion is mostly used for dynamic operations with elevated mechanical stress levels by short-term excitation.

Example: two-level switcher operation in pulse-width modulated processes, piezo fuel injectors with cycle numbers up to 10¹⁰. Such high cycle numbers depend strongly on the quality of the mechanical design of the whole set-up!

Iong-term static operation:

Potential degradation is coming mostly from environment influences like excessive air humidity etc. in superposition with the piezo-mechanical driving parameters and temperature. When comparing specifications about reliability, pay attention to the applied driving conditions like the strain levels.

Example: humidity problems in tropical atmosphere can best be overcome by hermetic encapsulation of the stack.

In practice, a superposition of both kinds of operational profiles occurs. A simple extrapolation for reliability from the above stated general "experiences" will be limited in success. Individual testing under a realistic load duty cycle will be needed in any case to ensure high reliability of a piezo-mechanical system.

7.2 First function tests

All kinds of piezo-stacks show the following basic properties, when they are in a correct proper state:

A piezo-ceramic stack shows electrically insulated end-faces allowing a floating potential operation. The electrical polarity of a stack is indicated by marking dots or color of the leads. Typically, the positive pole is indicated (e.g. by a red wire). The piezo stack expands when the voltage with correct polarity is increased.

The polarity of an unknown actuator can be identified by applying a small voltage variation and checking the sign of the resulting shift! Alternatively, a stack can be connected to an oscilloscope. By application of a short squeeze, a small voltage pulse is generated. Its polarity shows the wire polarity(relative to ground).

- Piezo actuators behave like electrical capacitors Any related test e.g. by a RCL-meter must clearly indicate a capacitance value in the Nano or Microfarad range.
- Apply a DC-voltage to the stack and measure the charging current. After a while, this charging current will decrease to a negligible value below Microamperes. This reflects the very high internal resistance of the stack >> Mega Ohms.

Note:

This internal DC-resistance has nothing to do with stack's power consumption or self-warming effects! When you identify lower resistance, please check all involved electrical parts, wiring, connectors, and plugs for failure, not only the stack. A failed stack with internal short-circuiting shows very low resistance of kilo Ohms or less.

- Testing of the overall electrical circuitry can be done acoustically by applying a harmonic signal of a few Volts to the piezo-actuator e.g. by a function generator. (Notice: discharge the piezo stack before connecting it to the signal source).
- A piezo actuator shows the normal piezo-electrical effect (generator or sensor-effect).
 Connect the actuator to an oscilloscope and apply a small knock to your piezo-mechanics.
 A voltage response signal according the mechanical ringing of your piezo-mechanics will be found, containing information about natural frequencies of your arrangement.

Trouble shooting:

Stack failures are often assumed when the actuator creates a "strange noise". Keep in mind that the wrong electrical signals can be the reason for this behavior and the stack could be in good condition.

Rule:

Always check your electronic setup and related systems in all those cases where the actuator produces a "strange noise"!

7.3 Rules of thumb

 mechanical coupling and mounting of the ceramics is only allowed via stack's end-faces. Avoid mechanical contact to the side-faces. An air gap between actuator side-faces and the peripheral mechanics is needed, otherwise electrical insulation break down of the actuator surface may occur over time.

Piezo stacks show DC-insulation at the end-faces. When end-faces are made from poled piezo-ceramics, a very weak electrical AC-coupling during dynamic cycling can emerge. Set all metal mechanics electrically to ground.

 Apply only and purely compressive axial forces No bending, torsion, or tensile forces should be present.

The more "compromises" you allow on these points the worse the actuator's reliability will become.

Mounting faults:

Do not squeeze bare ceramic stacks sideways into tight-tolerance clearances.

Never apply knocks to accelerate mounting or to overcome mechanical resistances, otherwise you will permanently damage piezo-actuators in a very final way.

- keep the activation duty cycle of piezo actuators as low as possible. No inverted operation by using high voltage levels as long-term basic state of your piezo action. No stand-by-operation: Switch off the actuator, when not in use or set the piezo signal to 0 V!
- To keep the long-term average voltage level low, use a longer stack and operate it with reduced strain. Use the semi-bipolar operation mode, if possible.
- Do not over-size the supply electronics with respect to voltage, current and power range. It is a fact of experience, that and accidental overload situation will emerge over time and damage the actuator.
- Be careful not to contaminate piezo stacks with chemical agents. Avoid traces of water, humidity, electrolytes (no touching with bare fingers), adhesives and casting materials generating corrosive agents during cure.

Cleaning can be done using 100% isopropyl-alcohol (propanole), avoid acetone.

The achievable performan ce and(eliability of an actuator must be context with the interaction with the operated mechanical system driving characteristics.

Poorly designed mechanics like low stiffness coupling to the actuator, friction, wrong preloading, wrong force coupling, misalignment of coupling faces from actuator to mechanics reduce significantly usable stroke, accuracy, force generation and make the use of piezo actuator more or less worlhless. Poor designing impact .further gctuator's long-term reliability.

Fig. 7.1 shows the consequences of inhomogeneous high force loading: A stack with excessive edge squeezing/pressure of the ceramic-stack by an improper force couplin. Cracks are generated within the active ceramic section resulting in electrical break down and arcing.

Coupling of actuator and mechanics

Optimum actuation performance is achieved by following a few simple rutes

- The coupling face of the mechanics shall cover completely actuator's end faces to achieve maximum force transfer (Fig. 7.2). The contact force shall be homogeneously pistributed over the contact area
- When a high load pressure is applied, the coupling faces of actuator and mechanics faces shall be absolutely plain (eg. by grinding) to avoid local overload of the ceramic front face.
- The resulting load force vector shall coincide with actuator's axis. Within a virtual cylinder of +/- 10% of actuator's cross-section (Fig. 7.2) to avoid excessive bending and shear stress. Force misalignment tolerance a becomes more critical for increased ratios actuator length / diameter. For high dynamic operation, actuator's axis shall further hit the centre of mass of the attached mechanics to avoid dynamic torque.



Fig. 7.1: Failed actuator stack, caused by a wrong coupling to the actuated mechanics. Local edge pressure exceeded ceramic's stability with subsequent electrical break down after approx. 800 hours.



Fig. 7.2: Peffect plain-plain coupling of piezo-stack and atta_ ched mechanics by floating axis orientation of the mechanics. Acceptable tolerance α : See above .



- When the mechanical paftner can read just itself by a free suspension (floating axis) according actuator's plane face, no problems will occur.
- Coupling of piezo actuators to guided mechanisms (axis orientation not floatin One of most widespread design mistake is coupling a plainfaced actuator directly to a plainfaced guided mechanism (Fig. 7.3). Even the slightest misalignment between fhe orientations of the both plains leads immediately to edge squeezing with very high local spot pressures and subsequent ceramic damaging (Fig. 7.1) especially under high force loaded conditions.

In a similar way, the plain-plain coupling of an axially acting stack with a rotating lever arrangement will lead to a fundamental edge squeezing situation in any case (Fig. 7.4). Do not try thi

In the above cases, it is a must to decouple the axis orientations by using spherical / plain coupling or flex hing':s or other means!

 The above requirements are valid at any time and any state of the system during set up and operation.



Fig. 7.3: In correct/correct coupling of linear guided mechanics



Fig. 7.4: Incorrect/correct coupling of a rotating mechanism

Electrical aspects

The electrical controller performance determines the dynamics and motion characteristics of a piezo-actuated system.

Voltage ranges, polarity

The plus/positive -pole of a piezo-device is usually indicated by a dot or red wires. Typically, the coaxial cable shielding electrically grounds piezo actuator casings with coaxial cable. This configuration is preferentially used together with common voltage amplifiers.

On request, the cased versions can be built up with a floating potential setup: The stack actuator is insulated from the metal casing by separating electrical grounding from the casing. Floating potential wiring is most often used together with current control electronics. Ask PIEZOMECHANIK for details. Make certain to use the correct polarity when applying the specified maximum voltage, otherwise depoling or poling reversal of the ceramics will occur. This results in a useless irregular response of the actuator. Counter-voltages with lower levels can be used to some extent, but attention needs to be paid to the individual driving conditions (e.g. stack's temperature).

Uni-polar activation

Voltage signals with the specified actuator-polarity can be applied to the piezo actuator up to the specified maximum voltage ratings independently from

Near-static long-term operation

When bare ceramic stacks are operated nearly statically in a highly humidity loaded atmosphere, it is not recommended to apply the maximum voltage Umax for long-term operation. Semi-bipolar activation can partially compensate for this reduction. Alternatively, the humidity-problem can be dealt with by using hermetically sealed elements. Metal-foil encapsulated stacks PSt150/5x5/20 have withstood such conditions operating for 2 years (DC – operation) @ 150 V activation/85% rel. humidity/20 °C ambient temperature without any degradation (=> fig. 7.5). The humidity problem is strongly reduced, actuator's temperature. PIEZOMECHANIK's standard power amplifiers LE and RCV provide unipolar output 0 V/+ U_{max} .

Semi-bipolar activation

At room temperature, any piezo stack actuator can be operated to some extent up to a 20% countervoltage (-) 0.2Umax. Using the wider voltage range, stroke and force generation range of piezo-actuators are enhanced by at least 20% compared to the unipolar activation. PIEZOMECHANIK offers low power amplifiers SVR with semi-bipolar output. At higher temperatures, semi-bipolar operation shall only be applied to high Curie-temperature PZT-ceramics. Ask PIEZOMECHANIK for details.

Bipolar activation:

Successful counter – voltage operation of piezo stacks is influenced by stack's temperature (=> chap. 9.1). The stability of PZT-ceramics against unwanted de-poling effects increases dramatically at low temperatures. For very low (cryogenic) temperatures, the piezo stacks can be operated in a bipolar way within +/- U_{max} . By doubling the voltage range compared to the unipolar mode, the temperature-induced reduction of piezo-mechanical efficiency (µm/Volt) can partially be compensated for. PIEZOMECHANIK offers SVRbip amplifiers with bipolar high voltage output.

Example: Piezostacks PSt 150 can be operated with +/-150 V at 77°K (LN2 temperature). The strain efficiency μ m/V is reduced down to 20%. Using bipolar activation, you get about 40% of the original unipolar stroke @ room temperature.

when the actuator is cycled dynamically. The elevated temperature due to self-warming repels the diffusion of water molecules into stack's surface.



Fig.7.5. metal foil encapsulated stack

Thermal aspects

Heat management

The piezo-ceramic material properties depend on temperature e.g. the electrical parameters like capacitance and loss factor increase with temperature. High temperatures reduce performance and life-time.

Hence, the long-term power operation of piezo actuators requires heat-management solutions for optimum power efficiency and lifetime. (=> 6.1. option thermo-stable)

- Ring-actuators show a better heat-management balance than bulk stacks (=> chap. 5.4).
- Piezo stacks can be immersed in inert fluids for heat transfer (=> chap. 7.5).
- The de-poling stability of piezo-ceramics depends on temperature. Stay well within the safe area voltage range, when applying counter-voltages (=> chap. 9.1).
- Bulky stacks can show higher core temperatures. The thermal status of an actuator's volume can be determined by electrical capacitance measurements.
- PIEZOMECHANIK offers highly effective options for internal heat-management for standard piezo actuators with a casing. The outer dimensions will not be changed!

Maximum temperature limit

The Curie-temperature Tc is usually not the limiting factor with respect to actuator operation and storing conditions. In most cases, actuator temperature limits are usually significantly lower than T_c due to following effects:

- actuator's performance and operation data are worsening remarkably.
- electrical losses/heat-dissipation increase with temperature
- the piezo-ceramics start to become electrically conductive (depends on type of PZT-ceramics)
- temperature limitations of used insulation, contact- and coating materials

In practice, the typical operation temperature limits are about 2/3 of the ceramic's $T_{\rm c}$

Piezo actuators adapted for high temperature can be operated up to 150 °C long-term (200 °C shortterm)

Examples:

HS/HT PZT-material based components (=> chap. 8).

A special case are low Tc-ceramic based stacks: They can be stored even at high temperatures. Potential depoling is compensated for by the first full voltage swing operation at normal temperature levels. The ceramic is repoled = reactivated then. (useful for out-bake @ UHV)

Low temperature conditions

PIEZOMECHANIK standard stacks can be stored and operated down to low temperatures of -40 °C. The actuator parameters show following trend for decreasing temperatures:

- reduction of strain/Volt
- reduction of hysteresis and non-linearity
- reduction of electrical capacitance
- reduction of loss factor
- increase of electrical stability against de-poling (allows bipolar operation)

Pay attention to the overall thermal expansion behavior of your mechanical frame work, when applying large temperature variations to avoid mechanical overload due to thermally induced stress during cool down.

Notice:

The warming up of a cold piezo actuator needs occur slowly. The risk is the condensation of water on the actuator resp. the sucking of humidity inside the casing e.g. via the cable ports of standard actuators. The ceramic core shall show even a slightly higher temperature than ambient (use a simple heater). Check stack's volume temperature via the electrical capacitance.

Lowest temperature (cryogenic) operation

Piezo-ceramic stacks can be stored and operated under LN2 or LHe conditions near absolute zero if they have been adapted properly. Care is needed for setting up a suitable internal actuator structure to handle thermally induced stress during cool down. Points of attention are the thermal conductivities, thermal capacitances and different coefficients of thermal expansion for the different materials in use (PZT-ceramic, metal electrodes, coatings). Ask PIEZOMECHANIK for details on cryo-compatible actuators.

For low temperature operation, preloading shall be applied to the stacks. The mechanical coupling is best done by compressive means only (=> chap. 4.9) to avoid any tensile stress. At cryo-temperatures, PZT ceramic shows very high coercive fields. Bipolar voltage operation can be applied.

7.5 Adhesives – Electrical Contacts – Chemistry

Piezo actuators have electrodes and high electrical fields in the vicinity of the ceramic stack's surface. It is easily understood that any mechanical or chemical impact on this surface structure results in a high risk of failure.

- Be careful with any contaminations of actuator surfaces with unknown species. Even traces of corrosive agents will result in an actuator failure over time. Do not touch ceramic elements with bare fingers. Avoid contact of the ceramics with water containing fluid or electrolytes.
- Be careful, when using adhesives, sealing and encapsulation materials: no corrosive reaction products must be generated by the cure proces-

ses. Do not use standard 1-component silicone compounds: they generate traces of acids, when reacting with air humidity. These agents will penetrate into actuator's surface and start electro-corrosion. Use corrosion free materials only!

- Usually adhesives like epoxies, poly-urethanes, or cyano-acrylates are successfully used. Best glue line quality is achieved for longer cure-times
 > 30 min at room temperature or mild heat up. Rapid cure creates mechanical stress and poor glue line quality.
- Glue line quality: At first glance, a very thin and hard glue-line gives the best coupling quality in terms of rigid coupling of the involved components.



Fig. 7.6: Lateral (in-plane) clamping effect by large area hard gluing a piezo-chip on a rigid substrate. The thickness expansion of the PZT-layer is blocked also, distortions occur in the ceramic (tilting, reduced stroke) e.g. optical flats and mirrors



Fig. 7.7: Bending structure of a thin substrate/piezo-layer composite by hard adhesive coupling.Deformation of optical flats can occur.

For larger coupling cross sections, problems can occur from hard and inflexible glue lines: The lateral d_{31} motion of any piezo-component is suppressed and consequently the axial response too. High mechanical stress is produced within this composite structure during piezo activation (=> fig. 7.6/7.7). When large area gluing is to be done, preliminary tests must be used to find the optimum adhesive formula and glue-line thickness.

7.5 Adhesives - Electrical Contacts - Chemistry

Useful Materials

Temporary bonding

Bonding waxes as used for wafer grinding, melting point 70 °C, Logitech Polishing & Lapping, Glasgow

Permanent bonding

for -50 °C to +120 °C temperature range High quality epoxies: EpoTec, Araldite, longer cure > 30 min at room temperate or slightly elevated temperatures.

 Low outgas and cryo-compatible glue lines Stycast 2850 FT TorrSeal

Provisional bonding Cyano - acrylates: give thick and flexible gluelines, not recommended for long-term use

Casting, sealing

e.g. 2-component silicone rubbers RTV2 non-corrosive 1 component RTV silicone or acrylate – based rubber

Liquids for cleaning and cooling

General requirements:

Absolutely no water content, even traces No electrolytes, non-ionic liquids only Test for compatibility with polymer coatings! Paraffin oil, silicone-oils, hydrocarbons (fuel), transformer oil, alcohols have successfully been used.

Use 100% isopropyl alcohol (iso-propanol, IPA) for cleaning: Avoid acetone and other ketones

Electrical contacting

Piezoelemente können durch Verwendung von Leitklebern und -lacken, Lötungen und Klemmkontakten elektrisch kontaktiert werden. Für Leitkleber und -lacke gelten ähnliche Überlegungen wie für die allgemeinen Klebervorschriften.

Soldering of PZT-metalization

Attention: Improper soldering dissolves the thin metallization in the solder tin making an electrical contacting impossible.

- use standard solder tin for laboratory
- use a tiny solder tip for setting solder dots that are as small as possible.
- set solder tip 300 °-350 °C
- keep solder melting time on metalized ceramic rather short (max. a few seconds should be sufficient)
- use non-corrosive solder flux , remove residues



7.6 Miscellaneous

Environmental influences

Piezo actuators have electrodes and high electrical fields in the vicinity of the ceramic stack's surface. Any mechanical or chemical impact on this surface structure results in a high risk of failure. One main concern is the operation of piezo actuators within very humid and polluted atmospheres (aerosols, like tropical ambient air). This situation can be overcome by reducing the operating voltage level of piezo actuators or hermetic encapsulation => fig. 7.5).

Vacuum

PIEZOMECHANIK stack actuators are compatible with high vacuum conditions. Restrictions occur in the fine vacuum in the mbar range. Especially high voltage actuators can ignite glow discharge on their surface, when a distinct voltage level is exceeded. This does not allow a regular operation of these actuators with maximum voltage ratings. Low voltage actuators do not show the glow discharge problem and can be used regularly.

Noble gases, hydrogen

Hydrogen and light noble gases like helium interfere with the electrical insulation conditions of a piezo stack .The accepted maximum driving voltage is reduced. Insulation performance breaks down. Individual tests are necessary to determine stable operating conditions.

Radiation

Piezo actuators are sometimes exposed to high energy radiation or neutron fluxes (e.g. resonator tuning in synchrotrons or accelerators for spallation neutron sources). The heavy-metal containing piezo ceramics is not degraded by radiation.

Space applications

Piezo stacks are compatible with vacuum, cryoconditions and radiation. Therefore they are wellsuited for space applications. Adaptation to special aspects of a mission can be implemented into an actuator design on request.

Common piezo actuators use no "quartz" or "single crystals", but a simple oxide ceramic made from PZT (Pb lead, Zr zirconium, Ti titanium). This compound class shows much better piezo-electrical and piezo-mechanical efficiency than quartz.

The PZT- formulation can be varied with regard to stochiometry and dopants resulting in a broad spectrum of material properties optimized for different application profiles.

Not all desirable properties can be put into a distinct compound. Piezo-mechanics is to some extent the "art of best compromises", when selecting a suitable material for a distinct application. Developing new piezo-materials is a steadily ongoing process in the ceramic industry.

Development and use of PZT began about 50 years ago. PZT is the most widely used smart material for solid-state actuation. Alternative materials with enhanced strain capability are under study, but all these "innovative" materials have severe drawbacks regarding common driving conditions in practice.

Notice:

PIEZOMECHANIK is using piezo-electrically "soft" and "semi-hard" PZT-formulations. High strain rates and high energy contents are achieved for efficient non-resonant electro-mechanical conversion. PZT ceramics' material data are defined at low field excitation where nonlinearities are not dominant. In practice, high electrical fields are applied to PZT actuators, resulting in a nonlinear enhanced response ("ferro-effects") and altered parameters. Nevertheless, for reasons of comparison with materials from different suppliers, the classical characterizations are used for describing actuator ceramics and shown in the tables. The data shown in the tables are valid for room

The data shown in the tables are valid for room temperature operation.



Piezomechanische Daten

Piezo ceramics for stacks PSt 150

The PSt 150 stacks are a kind of "general purpose" actuator e.g. for low and medium dynamic positioning tasks.



Fig. 8.1: chematic stroke-/voltage diagram for high field excitation of PSt 150 stack actuators.

Piezo-ceramics HS/HT for Low voltage actuators PSt-HD200, piezo-chips (H)PSt 150, standard high voltage actuators (H) PSt 500 and 1000

The HS/HT-piezo ceramics is used as standard material for high voltage actuators. It is a hard high strain material with a wide temperature range up to 150 °C. The actuator data do not vary strongly with temperature. This type of material is used for piezo-fuel injectors.



Fig. 8.2: Schematic stroke-/ voltage diagram for high field excitation of HS/HT-piezo-ceramic.

Piezo-ceramics HP

with highest mechanical power density for high voltage actuators (H)PSt 500 and 1000

Higher strain rates and blocking forces are achieved compared to the standard PZT material HS/HT. Depending on the individual application conditions, the useable mechanical energy output density is doubled. This type of material is preferred for motion control, active structures, and high-pressure hydraulic pumps. The Curie-Temperature is lower than for the HS/HT composition. For high energy conversion rates, an efficient heat management solution is needed.



Fig. 8.3: Schematic stroke-/ voltage diagram for high field excitation of HP-piezo-ceramic.

Piezomechanical data (small signal-values at room temperature)

	PSt 150 Stacks	PZT HS/HT	PZT HP
ε _{rel}	5.400	1.850	3.800
loss factor (10 ⁻⁴)	200	130	160
coupling factors			
Кр	0,62	0,62	0,65
K ₃₁	0,34	0,34	0,38
K ₃₃	0,68	0,72	0,74
Piezoelectric charge coefficients (picom	eter/Volt)		
d ₃₁	-290	-190	-275
d ₃₃	635	440	680
Elast.compliance (10 ⁻¹² m ² /N)			
S ₁₁ ^E	14,8	18,5	15,8
S ₃₃ ^E	18,1	20,7	23
Frequency constants (m/sec)			
Radial	2.040	2.020	1.960
Thickness	1.800	2.030	1.885
Transverse	1.410	1.325	1.420
Longitudinal	1.370	1.250	1.190
Quality factor (resonance)	70	80	80
density (g/cm³)	8	7,74	7,83
Curie-temperature °C	150	340	215
Spec. heat Ws/°K kg	380	380	380
Thermal conductivity Ws/m K (axial)	ca. 1,5	ca. 1,5	ca. 1,5

Non-linearity:

Due the ferroelectric nature of PZT-ceramics, the above-mentioned parameters can vary significantly with the operating electrical field strength. In practice, PZT-ceramics are operated with large field excitation levels for actuation. (capacitance, strain and elasticity vary extremely with field strength)

The following example for the rather stable PZT-ceramics HS/HT illustrates this trend:

	Kleinsignal (E << 100 V/mm)	Großsignal 2 kV/mm
3	1.850	3.500
d ₃₁ (picometer/Volt)	-190	-270
d ₃₃ (picometer/Volt)	440	640
elast. modulus 33 (10 ⁹ N/m ²)	65	30



Temperature effects

Electrical capacity:

The relative dielectric constant ε of piezo ceramics varies noticably with temperature. It is not unusual for an actuator's capacitance to increase by approximately 40% when heated up from room temperature to 80 °C. This effect has to be taken into account when selecting a proper amplifier for dynamic operation (=> chap. 9.3).

It is immediately understood that, for power efficiency reasons in the case of adynamic operation, a proper heat-management option is recommended to keep the actuator temperature rather low.

Thermal expansion of piezo-stacks

Piezo-ceramic is also characterized by an anisotropy in thermally induced expansion.

The CTE (coefficient of thermal expansion) $\boldsymbol{\alpha}$ for PZT ceramic is

approx. -5 ppm/°C in poling direction approx. +5 ppm/°C in lateral direction

(measured with short-circuited electrodes)

Low voltage stacks (temperature range -40 °C thru +120 °C) Axial α : approx. – 5 ppm (neg. coefficient!)

High voltage stacks Axial α : 0 to + 2 ppm/°C

High voltage piezo stacks are a composite structure made of piezo ceramics and metal foil electrodes. PIEZOMECHANIK high voltage stacks show rather low CTEs when compared to similar products of other suppliers.

Notice: Metal end-pieces applied to piezo-ceramic stacks contribute to the over-all thermal expansion of such a device. A piezo actuator's casing is usually not involved in the thermal expansion balance, when the mounting of the actuator is done via its end pieces.

If an actuator is fixed using the casing tube, this situation changes: e.g. by clamping the casing or using piezo cartridges FPSt with front thread mounting. The thermal expansion of the complete force path needs to be taken into account.

Piezo strain

The achievable strain/Volt of a piezo-actuator is represented by the d_{33} -coefficient (piezo-electric charge constant) in the data sheet. Compared to room temperature operation,

 the strain/Volt efficiency decreases remarkably, when temperature is decreased. At cryo-temperatures, the ferroelectric selfenhancement of the piezo-ceramic reaction is not active.

the effect of an increase of temperature on the d₃₃ parameter depends on the Curie-temperature of the PZT-material used.
 Soft-PZT-based PSt stacks show a slight efficiency reduction, when heated up to 80 °C:
 A stack PSt 150/5x5/20 operated @ 0 V/+150 V shows a shift of 20 μm @ room-temperature 19 μm @ 80 °C

High Curie temperature material HS/HT experiences an efficiency increase of about 5%, when heated up to 100 $^\circ\text{C}.$

Pyro-electricity

Piezo-ceramic is electrically self-charging, when a temperature variation is applied.

This effect is irrelevant for actuation, although the effect can electrically shock the user when a charged actuator is touched with bare hands at the leads.

Comparison between actuator and ultra-sonic PZT ceramics

Ultrasonic techniques are a kind of resonant actuation, where the device is designed to run at permanent (cw continuous wave) harmonic oscillation on a single (resonance) frequency with large amplitudes. The achieved large amplitudes are the consequence of resonant amplification over a large number of cycles. The efficiency of storing mechanical oscillation energy is described by the "quality factor Q". A high Q indicates a low mechanical damping. Large oscillation amplitudes are the result of summing up energy over a large number of cycles.

Usually a "normal" piezo actuator is operated "nonresonantly" broadband from DC up to rather high frequencies. Large amplitudes shall be generated within one cycle. Such an operation profile is only available for the class of "soft" or semi-hard PZTmaterials. These materials shall show a larger piezoelectric coefficient d33 and an elevated dielectric constant. Actuator ceramics show a low quality factor Q: common broadband piezo actuators are rather "poor" oscillators (=> 5.5. Resonances).

Parameter	ultrasonic hard PZT	actuator soft PZT HP
Quality factor Q	> 1.000	70
Piezo electric charge constant d ₃₃ (picometer/Volt)	240	680
rel. dielectr. constant ϵ	1.000	3.800
Curie temperature T_c °C	310	215

Single frequency ultrasonic resonator systems show strongly reduced losses and heat dissipation (in relation to amplitude) compared to broad band actuators.

Electrostrictors

Electrostrictive ceramics can roughly be described as a kind of piezo-ceramics operated at its Curietemperature near the phase transition piezoelectric parelectric .

A special class is the PMN-PT solid solution ceramics (lead-magnesium niobate in lead- titanate) which can be set to a Curie-temperature around room temperature.

A stack, built up from this electro-strictive material shows the following performance:

- axial strain : up to 0.1 ‰
- hysteresis 1 2%
- no long-term drift after application of a voltage step

Therefore, electro-strictive actuators have a few advantages in open loop positioning compared to PZT-actuators. Nevertheless, when a very high accuracy is demanded or external influences need to be compensated for, the electrostrictors require closed loop feedback control.

Additionally, the above stated performance data are only valid in a rather narrow temperature range of about +/-5 °C around the optimum point. Therefore, dynamic operation is ruled out because of the selfwarming problems.

Summing up these side conditions, electrostrictive ceramics are not commonly used.

Electrical actuator driving philosophy

For actuation, electrical energy is converted into a mechanical reaction. The energy content E of any actuator depends only on the active piezo-ceramic volume and the applied electrical field strength.

Expressed in usual electrical terms, the energy content E is

 $E = \frac{1}{2} CU^2$

Newcomers to piezo actuation ask for actuators with very low capacitances to save energy or power in a very general way. Keep in mind, that energy conservation is valid for piezomechanics too. High power mechanical output cannot be achieved with a low electrical input.

The electrical parameter "capacitance" is responsi-

ble for the energy coupling on the electrical side. Accordingly, it cannot be minimized in an arbitrary way.

Further, capacitance itself is not an absolute measure for the power consumption. As shown above it, depends further on the applied voltage levels. Therefore it is self-evident that high-voltage and low-voltage result in very different nominal capacitance values for the same energy and power balance.

9.1 Electrical activation parameters and piezo-mechanical reaction

The electrical power supply defines, to a large extent, the performance of a piezoactuated system.

Careful selection of properly adapted electronics is therefore a must.

Electrical noise

One of the unique features of piezo actuation is the conversion of a small precise electrical signal into an equivalently small shift in position. Consequently, any undesired electrical signal variation like noise or other instabilities is transformed into an equivalent "mechanical" noise" or uncertainty of position. It has been found, that the positioning accuracy of a piezo-mechanical system is not limited by the piezo actuator itself, but by the quality of the electronics. Ultra-fine positioning needs therefore a high quality power supply with regard to the signal/noise (S/N) ratio.

The position noise ΔI_{noise} can be estimated by

 $\Delta I_{\text{noise}} = \Delta U_{\text{noise}} \times (\Delta I_{\text{max}} / U_{\text{max}})$

 ΔI_{max} : max.actuator stroke at maximum voltage U_{max} ΔU_{noise} : voltage noise The lowest noise levels are achieved by low power analogue linear amplifiers.

High power switching amplifiers show higher noise levels and are mainly used for dynamic motion control.

PIEZOMECHANIK offers low noise amplifiers SVR for highly sensitive positioning tasks.

Example

The low noise amplifier SVR 150 shows a noise level of about 0,3 mVpp

Combined with a piezo stack PSt 150/7/20 VS 12 (stroke 20 μ m@ 0 V/150 V) the equivalent nominal uncertainty in position is 0.04 nanometers. Because the voltage modulation by noise repre-

sents a "small-signal excitation", the real fluctuation in position is << 1 Angstrom.



9.1 Electrical activation parameters and piezo-mechanical reaction

Pulsed operation

The mechanical response/rise time of a piezo-stack is determined by the charging time of the actuator's capacitance. The higher the charging current is, the faster the actuator reacts.

To get a shift in position equivalent to a voltage variation dU(t) with a rise-time dt, an actual current $I_a(t)$ is needed according to:

 $I_a(t) = C dU(t)/dt$ C actuator's capacitance

The maximum rating of la(t) is the needed peak current lpeak to be deliverd by the power supply. The peak-currents lpeak for the most common signal profiles are shown below:

Sine:	$I_{peak} = \pi$	CU _{pp} f
Triangle:	I _{peak} =	C U _{pp} f
Square wave:	I _{peak} =	C U _{pp} /dt

Upp total voltage swingSpannungshub $\Delta U = U_{pp}$. dt voltage rise-time

For very short rise-times, the necessary peak currents can reach significantly higher levels.

Example

A piezo actuator with 5 μ Farad capacitance shall be charged within a time dt with a voltage step U_{pp} 0 V/150 V

 $dt_c = 100 \text{ msec} = > I_{peak} = 7,5 \text{ mA}$

low dynamic positioning eg. by an amplifier SVR 150

 $dt_c = 1 \text{ msec} = > I_{peak} = 750 \text{ mA}$

dynamic motion control, power level of a LE150/100EBW amplifier

 $dt_c = 150 \ \mu sec$ => $I_{peak} = 5 \ A$

piezo fuel injectors ,use power switches like HVP

 $dt_c = 10 \ \mu sec$ => $I_{peak} = 75 \ A$

piezo shock generation using HVP switches

For rise times < 1 msec, piezo actuators need to be adapted to the very high electrical and mechanical load conditions. Standard actuators will fail (see chap. 4.9: mech. preloads).

Pulse-generators

Distinct applications with a fast 2-level excitation will not need a steadily signal-varying amplifier. For a simple pulse-width modulation of a valve with simple "open" and "close" levels, a simple electrical switch will do the job. Keep in mind, that "big block" actuators show large capacitances and need therefore high charging current (up to the order of magnitude of 100 Amperes). For such purposes, high power "on/off"-switches are used for efficiency and cost reasons. Ask PIEZOMECHANK for HVP switches and its derivatives for shock generation.

As stated above: pulsed operation requires care adaptation of the actuator configuration to prevent mechanical damage of stack's structure. Standard actuators will fail!



9.1 Electrical activation parameters and piezo-mechanical reaction

Long-term average current

For long-term cycling operation of a piezo-actuator with a distinct frequency f and a voltage variation Δ U, the actuator's capacitance C is charged/discharged accordingly.

This defines an average charging current $\bar{I}\xspace$ according to:

 $\overline{I} = C \Delta U f$

To produce a permanent cycling of a distinct signal function, the power electronics shall be selected for both current ratings: the short-term peak current and the long-term average current.

For a periodic signal, peak and average current will have a fixed ratio.

Examples: harmonic cycling I_{peak} : \overline{I} ratio π : 1 triangle I_{peak} / \overline{I} = 1

Power amplifiers from PIEZOMECHANIK are mostly designed for a I_{peak} : $\overline{I} = 3$ ratio to allow cw high dynamic cycling e.g. for motion control applications.

Notice:

a noticeable fraction of the electrical charging power is reactive. It is redirected into the amplifier during discharge. The Standard linear amplifiers will conver this power into heat internally, so that the total energy per cycle is finally consumed. A more power efficient alternative would be amplifiers with energy recycling (energy recuperation):

Energy-/power-balances

The energy content E of a piezo actuator is $E = \frac{1}{2} CU^2$, when charged up to a voltage U. The electrical energy input during actuator's charging is split into

- Mechanical work (displacement, elastic deformation) (=> chap. 4.2).
- Dissipation losses = self-heating rate about 5-20% depends on detailed mechanical driving conditions
- Non-converted electrical rest energy: is stored in actuator until discharge

Average electrical power consumption

When the actuator with an energy content E is cycled with a frequency f, an average electrical charging power P is needed according to:

P = E f

Example:

A 10 μ Farads actuator is charged @ 0 V/100 V with 100 Hz => average charging power: 5 Watts.

The reactive part of the input electrical energy, when fed back to the amplifier, can be reused for the next charging cycle. Switcher-type amplifiers can be designed for energy recovery like PIEZOMECHANIK's RCV amplifiers.

Only this kind of strategy allows a non-resonant actuator to cycle with high power levels with acceptable efforts.



9.1 Electrical activation parameters and piezo-mechanical reaction

Voltage ranges, voltage polarity

The classical actuator activation was done by using unipolar voltage signal 0/Umax according the actuator's specified voltage polarity and operating range. This kind of operation can be applied under all specified operating side conditions e.g. temperature range. On the other hand, it has been experienced, that under distinct conditions a semi-bipolar or bipolar signal can be put into a piezo-stack, enhancing its displacement and force range.

The point of attention is the de-poling stability of PZT-ceramic, expressed by the so-called "coercive field strength". This de-poling threshold depends strongly on ceramic's temperature. A piezo-actuator can be operated with a counter-polar voltage, as long as this level keeps the corresponding electrical field well below the coercive field Edepol (fig. 9.1).

Notice:

the above mentioned aspects are valid for all kinds of piezo-ceramic components like bimorph benders or shear-elements

Generally, three operation modes can be distinguished according the operating temperature:

Unipolar activation: can be applied over the complete operating temperature range.

Semi-bipolar operation: for room temperature or lower.

Bipolar operation: with max. voltage ratings only applicable at very low temperatures.

The wider the voltage swing is, the larger the displacement and force generation are. The individual driving conditions also depend on the type of PZTmaterial used.

Unipolar amplifiers

PIEZOMECHANIK offers power amplifiers LE and RCV for use with unipolar devices .

No depoling of the PZT-ceramic occurs at elevated temperatures (potential self-warming!).

Semi-bipolar amplifiers

PZT ceramic with a low T_c can accept counter-voltages of about 20% of the maximum rating. ((-)0.2 Umax).



Fig. 9.1: Schematic of the temperature dependence of PZTceramics de-poling or coercive field. Counter-field operation of a piezo actuator must stay in the safe-area at lower electrical field levels compared to E_{depol}

Due to this extended voltage range, an actuators' piezo-mechanical performance like stroke and force generation are increased by at least 20%. PIEZOMECHANK offers low power amplifiers SVR for use with semi-bipolar devices, because of the low power level, no self-heating occurs within the piezo-ceramic.

Bipolar amplifiers

Bipolar ceramic activation at room temperature is mostly done with shear elements or bimorph benders to get symmetrical dual-sided action. Do not exceed the voltage ratings because of the de-poling effect.

PZT-ceramics' stability against field-induced depoling increases remarkably at cryogenic temperatures. Therefore, piezo stacks accept bipolar operation with maximum voltage ratings at very low temperatures (below 77°K).

PIEZOMECHANIK offers low power bipolar amplifiers SVRbip as standard.

9.2 Alternative operating concepts: current control

Analyzing the capacitor-description of the actuator response leads to the following simple relationships. Actuator position I(t) is related to voltage or charge content:

$I(t) \sim Q(t) = C U(t)$

Q(t) electrical charge content of actuator the expression C(E) for actuator capacitance indicates the variation of C with the applied electrical field E and reflects the non-linear ferroelectric behavior of PZT-ceramics.

increased dynamic stiffness

The electrical charge balance of a piezo-stack is not only changed via the electrical power supply, but also by load force variations (=> chap. 4.6). Voltage control does not make a difference between these kinds of charging. Open-loop charge/current control can handle the charge balance quantitatively and make actuator's response more insensitive to varying load forces => higher stiffness.

Example:

the absence of drift due to constant charge content can easily be found even when using a simple voltage supply:

Apply a voltage step to piezo actuator and disconnect the actuator from the power supply: the actuator does not show the typical piezo-drift. Drift under voltage control is caused by polingeffects within the piezo-ceramics. Poling of PZTceramic requires a continuous small flow of charge from power supply into the actuator. This is prevented when the actuator is disconnected.

actuator velocity	v = dl/dt	~	$dQ/dt = I_m$
actuator acceleration	b	~	$dI_m/dt = \dot{I}_m$

The above stated relations for charge-and currentcontrol operation of piezo-actuators are only valid for sub-resonant activation.

Due to the non-linear behavior of PZT-ceramics, the control of a piezo-actuator by voltage or charge/current control results in a different response.

Control of velocity instead of position

A current controlling amplifier, via the input signal, primarily modulates an actuator's velocity and not the position.

Linear relation between position and charge content **Q**

The position-charge-characteristic shows a (near) absence of hysteresis and good linearity fig. 9.2. No drift in position occurs after step-wise activation by charging.



Fig. 9.2: Linear response of position by charge control (max. charge content of actuator at max. driving voltage)

9.2 Alternative operating concepts: current control

Conclusions for practice

- Open-loop current control is preferentially used for dynamic motion control or generation of acoustic vibration. The reason for this is that the open-loop linear response avoids side-bands, also known as low harmonic distortion.
- motion control is often aiming to control the dynamic parameters velocity and acceleration. Current control gives direct access to these parameters.
- higher dynamic stiffness increases the response speed of piezo-mechanical setups.
- open-loop control of the above parameters is faster than that of closed-loop voltage-control based systems

Charge/current control and precision positioning?

Open-loop charge or current control is not suited for very high accuracy positioning.

Reasons are:

- linearity and hysteresis are about 1% of the maximum stroke
- the charge/position-characteristic varies with temperature
- low dynamic positioning results in extremely small currents, which are difficult to control. Under static conditions, the self-discharge of a stack by leakage currents cannot be discriminated from position related effects.
- External misaligning effects cannot be compensated for by open-loop control means.

For high accuracy positioning a closed-loop feedback control via position sensing is needed. This will allow the use of simpler and less costly voltagecontrolling electronics.

Comments on data sheet

Carefully check the experimental basis for the definition of the actuator's capacitances stated in data sheet. Usually, the so-called low field values are stated in data sheet, measured with very low voltage excitation levels, where the non-linear effects of PZT are not present (capacitance-meters use 1-2 Volts excitation @ 1 kHz).

The high field excitation of PZT ceramics at an actuator's voltage limit shows an effective capacitance of 50% or even more compared to the low-field excitation. In addition, capacitance increases further with temperature-rise. Real actuator capacitances maybe as large as twice the data sheet value.



9.3 Basic features of a common piezo-amplifier



1 Offset

potentiometer for manual setting of a DC-voltage level to piezo. The amplifier can be used as an autonomous power supply with a manual piezovoltage setting.

In addition, the DC-voltage level will be superimposed to the amplified external signal from input (3)

2 Ampl

potentiometer for continuous variation of amplifier's gain factor for amplifying the external signal (input (3))

3 Input

putting in an analogue signal from an external source (function generator etc.)

Fig. 9.3: Front panel of a piezo power amplifier from LE product line

4 Monitor

low power signal output parallel to piezo voltage output (6). For on-line real time monitoring the piezo-voltage dynamics e.g. via an oscilloscope. Reduction factor 1:100 or 1:1000.

5 LC-Display

slow response: used for near static read out e.g. together with a manual piezo voltage Setting via "Offset"

6 Output

plug: supply voltage for the piezo actuator

Caution: High voltage, high currents



Setting up a piezomechanical system

Guideline

The main pre-requisite for selecting suitable piezo components is the precise definition of the needed operation profile by the user!

Any supplier of piezo-mechanical components will highly appreciate precise specifications of the requested components beyond "the system shall do as much as possible".

Putting concrete numbers on the needed piezo-parameters is helpful to avoid oversizing and mismatch. Poorly selected system components are ineffective and therefore expensive (=> chap. 4).

Please try to analyze the needs for operating your mechanics successfully according to the following:

- A, what shift/stroke shall be achieved?
- B, what force variation shall be generated by the piezo action?
- C, what static preload is acting on the actuator from the beginning?
- D, what is the desired maximum operation frequency?
- E, what is the desired stroke at maximum frequency (D)?
- F, what is the desired max. frequency at maximum stroke (see A) ?
- G, shortest achievable rise / fall-time?
- H, what external masses shall be attached to the actuator?

A, to C, allow an actuator selection for low dynamic operation according chapter 4.

D, to H, aims for the best match for the designated dynamic operation.

Selecting the amplifier

The above selection process results in a piezo actuator of distinct voltage range and electrical capacitance. Only amplifiers with a matched voltage range should be considered for use. Do not use amplifiers providing higher voltage! The dynamic operation profile D, to H, defines the needed current levels (Ipeak and Iaverage) according chapter 9.1.

When the power consumption of the actuator exceeds the Watt-range, self-heating of the piezo-ceramics can occur.(=> chap.6.1. heat management).

New trends of application

Beyond positioning

The very first application of stack-based piezoactuation was in (coherent) optics in the 1960's to 1970's as super-precise positioning drives for the emerging laser technology and semi-conductor industry. The other highlights like force generation and high dynamic operation were not a focus, although this has changed over time.

Currently, many new applications are aiming to use the whole spectrum of excellent features offered by piezo-actuation. These new applications include:

- Piezo fuel injectors
- Motion control
- Vibration generation:
- acoustical, structural excitation
- Hydraulic pumps
- Miniature machines (MEMS,NEMS) etc.

11.1 Piezo actuators and test engineering

Vibration generation by piezo

Component testing for reliability studies or material characterization require well-defined stroke-/forcegeneration profiles over a large number of cycles. A high level of reproducibility is needed.

Common mechanical drives are then limited in their repetition rates resulting in rather long test periods. For distinct test procedures, piezo-actuators provide a remarkable advantage due to their ability to cycle high frequency together with high reproducibility.

One interesting aspect is the upgrade of conventional test frames by adding a high frequency piezodrive. The conventional long stroke performance can be superimposed by a high frequency fine modulation (fig.11.1).

Piezo-mechanical arrangements have been successfully used for

- Fretting tests
- Super high cycle fatigue test
- Material testing of polymers
- High frequency vibration excitation, shaker

The frequency range of conventional electromagnetic shakers is usually limited to about 5 kHz. Piezo-based shakers extend this upper frequency limit towards >> 10 kHz.



Fig. 11.1: Schematic of conventional set-up for test engineering with added high-load, long stroke piezo-actuator for extended operating dynamics.

100 kHz excitation by small-scale elements is not unusual to excite vibrations in miniature structures for mode-analysis or studies on structural borne acoustics.

11.1 Piezo actuators and test engineering

Shock-generation by piezo

An alternative to high frequency harmonic excitation of structures is the application of single pulses to excite the natural frequencies of a mechanical structure. By analyzing the decay of the excited oscillation, the mechanical parameters of the system can be analyzed.

Piezo-specific unique features are

- non-ballistic shock generation, mechanical contact between shock-partners prior to shock generation and transfer
- wide tuning range of acceleration levels (100 m/sec² up to > 100.000m/sec²
- electrical tuning of mechanical shock parameters (e.g. amplitudes, rise-time)
- single shot, bursts or continuous operations are feasible

A kind of intermediate piezo-exciter between shaker and shock-generator would be a so-called burstgenerators. A potential application is the simulation of SRS (Shock Response Spectrum) in a pyro-tests context.

From a technical point of view, shock generation is an unusual driving mode of piezo stacks: the electrical excitation is very short (< 10 μ sec) compared to the acoustic transit time of sound through the stack.

The propagating shock-front within the piezo-ceramic leads to a highly inhomogeneous mechanical stress distribution, both in time and place. This condition is usually strictly avoided in piezo-technology. Special mechanical provisions for the shock-generator design are needed to get a reliable configuration.

Notice:

Piezo shocks shall be distinguished from common "fast acting" piezo-elements as used in fuel-injectors: The electrical excitation time is sufficiently long (about 100µsec) compared to the transit time of sound. The stack is mechanically excited below its natural frequency, having a near homogeneous stress distribution. A real shock actuation within a fuel injector would result in a worsening of the injection balance due to ringing effects.

Calibration, quality control of accelerometers

PIEZOMECHANIK has supplied piezo-shocker based test arrangements to industrial accelerometer manufacturers since 2006.

The basic configurations of suitable arrangements have been published at this time including the description of the non-ballistic Hopkinson-bar excitation. (=> fig.11.2.)

Material testing with high strain rates can be carried out with higher repetition rates in so-called split Hopkinson-Bar arrangements.

Piezo-shock-generation is now in practical use at calibration services.



Fig. 11.2: Hopkinson-Bar arrangement for sensor-testing by non-ballistic piezo-shock-generation.

11.2 Motion control

Motion control is a general expression for all kinds of motion generation according distinct defined criteria, usually done in a feed-back controlled system.

A special field in this context is active vibration control with: Active vibration generation

Active vibration cancellation Active vibration isolation

Adaptronics, morphing

Piezo-mechanical components are used for dynamic active shaping of functional profiles like adaptive wings, adaptive rotors, adaptive optics, adaptive frame structures.
11.3 Generation of electrical energy

The following applications of piezo-elements are not part of PIEZOMECHANIK's program. Disregarding this obvious fact, a lot of inquiries are coming in looking for:

- force transducers, accelerometers
- energy harvesting (energy scavenging)
- piezo transformers

Therefore a few statements shall be made to discriminate piezo-fantasy from piezoreality.

The original piezo-electric effect is a generator effect converting a mechanical force input into an electrical charge.

It is also true that this electro-mechanical conversion is bi-directional:

Piezo-mechanics and piezo-electricity

Piezo actuators exhibit the piezo-electric generatoreffect, while they are not specially adapted to this kind of use.

Nevertheless a few hints shall be given:

- the conversion efficiency is related to the g-constants shown in the PZT-material data tables
- PZT ceramics shows to some extent "ageing", meaning a long-term reduction of the conversion efficiency due to de-poling. This is important for the generator effect, but is not relevant for actuation.

• Force transducers etc.

For quantitative measurements single crystalline materials are used like quartz. For high temperature application the more effective GaPO4 is used. Polycrystalline PZT is a low cost alternative, when a compromise in measurement quality is acceptable. The main advantage of PZT is the much higher generator-efficiency that makes signal detection easier.Usually, force measurements are done by determining the quantity of generated electrical charge, not the induced voltages.

Energy harvesting, energy scavenging

One cubic-centimeter (cm³) of PZT-material delivers a few milliWattseconds (10-3 Ws) energy per cycle even under high mechanical loading. From this fact, it is easily seen that gluing a few piezo-elements into the countryside and squeezing them from time to time will not solve that world's energy problems.

Electrical power-generation by piezo depends mainly on cycling frequency. To achieve the order of Watts, cycling frequencies in at least the kilohertzrange are needed.

Serious projects dealing with piezo-based generators are talking about "micro-energy-harvesting " Applications are autonomously operated arrangements with very small power consumption e.g. for information transfer, sensor units for environmental parameters and toys.

11.3 Generation of electrical energy

• Piezo transformers

A perfect example of the bi-directional piezo-effect is a piezo-transformer.

The energy coupling between input and output is done by mechanical coupling avoiding e.g. magnetic fields from inductive elements.

Fig. 11.3 shows a demo-arrangement, based on piezo-stack's d_{33} effect.

Two stacks are mounted into a rigid frame.

Stack 1 shows a common multilayer design with a small layer-thickness "d" for low voltage actuation. The second "stack" consists only of one thick layer "D".

Expansion of stack 1 by a low voltage signal input squeezes stack 2 and generates a distinct electrical charge. The big "D" converts it into a high voltage output. This scheme works non-resonantly from cycle to cycle. The cycle frequency determines the average power generation.

Notice: the transformer ratio Uin/Uout is more complicated than the d/D ratio suggests!

Piezo-transformers in practice:

In practice, resonating systems are used. This inertia-based operation avoids the mounting into a mechanical framework. Efficient resonant operation requires hard ultrasound PZT-ceramics with a high quality factor (=> 8.).



Fig. 11.3: schematic of an axial d₃₃ transformer arrangement

Typical piezo-transformers use resonances in the range of >>20 kHz up to Megahertz. Power transfers are typically in the Watt-range. This demonstrates again, that power generation by piezo is mainly a matter of frequency.



Fig. 11.4: Monolithic high voltage piezo transformer (Rosentype) for voltage > 10 kV

Mechanical d_{33} - d_{31} coupling. Low voltage signal input via d, high voltage generation by the resonating L

Resonant transformers need some care for optimum operation:

The input signal frequency needs to be matched exactly to transformer's resonance. Any power extraction from the transformer is a kind of damping, leading to a detuning of the resonance frequency. Some kind of compensation circuitry is needed to get stable power efficiency.The main advantage of piezo-transformers is their slim design and the absence of magnetic fields.E.g. they are used within laptop-computers for igniting the background illumination of the LCD screen.



Piezo data sheet



Piezo actuators

- Ranging from bare elements for space-saving designs up to contained versions
- Wide spectrum of size
- Suitable for exotic driving conditions



Electronics/amplifiers

Using the full potential of piezo-actuators regarding precision and dynamics requires a proper power supply with regard to voltage range, current (power), noise, well adapted to your application.



Summary

A few basics about cofired monolithic piezo-ceramic actuators and chips regarding handling, properties, modifications, technology. PIEZOMECHANIK is a globally recognized supplier of first-class piezo systems.

Our actuator specialists are excellent connoisseurs of the current actuator scene. This allows you to point out certain intricacies of the topic, which you will not find in the usual company scripts.

PIEZOMECHANIK successfully provides advice and development contributions even for unorthodox piezoaktorian applications, some of which go far beyond the classical approaches.

We get for you from actuators what is really in it.



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